Case 24-31933 Document 34 Filed in TXSB on 09/03/24 Page 1 of 91

Fill in this information to ic	dentify the case:				
Debtor Name Buffalo	Bayou Brewing	Company, Inc			
United States Bankruptc	y Court for the:	Southern	District of	Texas	
Case number (If known):	24-31933			(State)	

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Pa	rt 1:	Cash and cash equivalents			
1.	Does t	he debtor have any cash or cash equivaler	nts?		
	☐ No.	Go to Part 2.			
	√ Yes	s. Fill in the information below.			
	All cas	h or cash equivalents owned or controlled	l by the debtor		Current value of debtor's interest
2.	Cash c	on hand			
3.	Checki	ing, savings, money market, or financial bi	rokerage accounts (Identify all)		
	Name o	of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
	3.1. <u>Ir</u>	ndependent Financial	Checking account	4 8 8 4	<u>\$137.00</u>
4.	Other	cash equivalents (Identify all)			
	4.1				
	4.2				
5.		f Part 1 es 2 through 4 (including amounts on any add	ditional sheets). Copy the total to li	ne 80.	\$137.00
Pa	rt 2:	Deposits and prepayments			
6.	Does t	he debtor have any deposits or prepaymer	nts?		
	☐ No.	Go to Part 3.			
	√ Yes	s. Fill in the information below.			
					Current value of debtor's interest
7.	Depos	its, including security deposits and utility	deposits		
	Descrip	otion, including name of holder of deposit			
	7.1 S	ettegast Partnership			unknown

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Debtor Buffalo Bayou Brewing Company, Inc

Case Hullibel (II KIIOWII) — 1 - 1 - 1	Case number	(if known)	24-3193
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Name

	7.2 Silver Silos LLC			unknown
8.	Prepayments, including prepayments on executory con	ntracts leases insurance taxes and	d rent	
0.	Description, including name of holder of prepayment	muoto, icuoco, mouranoc, taxeo, and		
	8.1			
			_	
	8.2			
9.	Total of Part 2			
	Add lines 7 through 8. Copy the total to line 81.			
Pa	rt 3: Accounts receivable			
10.	Does the debtor have any accounts receivable?			
	☐ No. Go to Part 4.			
	Yes. Fill in the information below.			
				Current value of debtor's interest
11.	Accounts receivable			
	11a. 90 days old or less:	-	= →	
	face amount	doubtful or uncollectible accounts	_	
	11b. Over 90 days old: unknown	- \$6,136.63	_ =→	\$40,566.63
	face amount	doubtful or uncollectible accounts		
12.	Total of Part 3			\$40,566.63
	Current value on lines 11a + 11b = line 12. Copy the total to	line 82.		<u> </u>
Pa	rt 4: Investments			
13.	Does the debtor own any investments?			
	☑ No. Go to Part 5.			
	Yes. Fill in the information below.			
			Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in	Part 1	TOT GUITOIRE VALUE	
	Name of fund or stock:			
	14.1			
	14.2			
15.	Non-publicly traded stock and interests in incorporated including any interest in an LLC, partnership, or joint vo			
	Name of entity:	% of		
		ownership:		
	15.1.			
	15.2			

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16.	Government bonds, corporate bonds, and oth instruments not included in Part 1	er negotiable and non-	negotiable		
	Describe:				
	16.1				
	16.2				
17.	Total of Part 4				
	Add lines 14 through 16. Copy the total to line 83.				
Pa	rt 5: Inventory, excluding agriculture	assets			
18.	Does the debtor own any inventory (excluding	g agriculture assets)?			
	☐ No. Go to Part 6.				
	Yes. Fill in the information below.				
	General description	Date of the last	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
		physical inventory		for current value	deptor's interest
	_		(Where available)		
19.	Raw materials				
		MM / DD / YYYY			
20.	Work in progress				
		MM / DD / YYYY			
		WIWI, 22, 1111			
21.	Finished goods, including goods held for resa	ale			
		MM / DD / YYYY			
		WIWI / DD / TTTT			
22.	Other inventory or supplies				
	See Attached List	01/19/2024	\$600,956.00		\$792,343.80
		MM / DD / YYYY			
23.	Total of Part 5				\$792,343.80
	Add lines 19 through 22. Copy the total to line 84.				\$1 92,343.00
24.	Is any of the property listed in Part 5 perishab	le?			
	✓ No				
	Yes				
25.	Has any of the property listed in Part 5 been p	urchased within 20 day	s before the bankrupto	y was filed?	
	√ No			•	
	☐ Yes. Book value Valua	tion method	Current value _		
26.	Has any of the property listed in Part 5 been a				
	✓ No	- ·	-		
	☐ Yes				
Pa	rt 6: Farming and fishing-related ass	ets (other than title	d motor vehicles and	d land)	

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Debtor Buffalo Bayou Brewing Company, Inc

Case number (if known) 24-	-31	1933
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Name

27.	Does the debtor own or lease any farming and fishing-related asso	ets (other than titled motor	vehicles and land)?	
	☑ No. Go to Part 7.				
	Yes. Fill in the information below.				
	General description		Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
			(Where available)		
28.	Crops—either planted or harvested				
29.	Farm animals Examples: Livestock, poultry, farm-raised fish				
30.	Farm machinery and equipment (Other than titled motor vehicles)				
31.	Farm and fishing supplies, chemicals, and feed				
32.	Other farming and fishing-related property not already listed in Pa	ırt 6			
33.	Total of Part 6 Add lines 28 through 32. Copy the total to line 85.				
34.	Is the debtor a member of an agricultural cooperative?				
	☑ No				
	☐ Yes. Is any of the debtor's property stored at the cooperative?				
	☐ No ☐ Yes				
35.	Has any of the property listed in Part 6 been purchased within 20 of	days	s before the bankruptc	y was filed?	
	☑ No				
	☐ Yes. Book value Valuation method		Current value _		
36.	Is a depreciation schedule available for any of the property listed	in P	art 6?		
	✓ No □ Yes				
37.	Has any of the property listed in Part 6 been appraised by a profes	ssio	nal within the last year	?	
	☑ No				
	Yes				
Pa	office furniture, fixtures, and equipment; and col	lec ⁻	tibles		
38.	Does the debtor own or lease any office furniture, fixtures, equipm	nent	, or collectibles?		
	☐ No. Go to Part 8.				
	Yes. Fill in the information below.				

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Debtor Buffalo Bayou Brewing Company, Inc

Case number (if known) 24-31933

Name

	General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
		(Where available)		
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software			
42.	Collectibles <i>Examples</i> : Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
	42.1 Paintings & Artwork (Located at Brewery)	unknown		unknown
43.	Total of Part 7			
	Add lines 39 through 42. Copy the total to line 86.			
44.	Is a depreciation schedule available for any of the property listed in P	art 72		
TT.	✓ No	art 7:		
	yes □ Yes			
45.	Has any of the property listed in Part 7 been appraised by a profession	nal within the last year	?	
	☑ No	Š		
	☐ Yes			
Pa	rt 8: Machinery, equipment, and vehicles			
46.	Does the debtor own or lease any machinery, equipment, or vehicles?	?		
	✓ No. Go to Part 9.			
	Yes. Fill in the information below.			
	General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
	Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)	Tor current value	desion 3 interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
	47.1			
	47.2			
	47.3			
	47.4			
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			

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Case number (if known) 24-31933

48.2 Aircraft and accessories 49.2 Other machinery, fixtures, and equipment (excluding farm 50. machinery and equipment) 51. Total of Part 8 Add lines 47 through 50. Copy the total to line 87. Is a depreciation schedule available for any of the property listed in Part 8? **√** No ☐ Yes Has any of the property listed in Part 8 been appraised by a professional within the last year? **✓** No ☐ Yes Part 9: Real property 54. Does the debtor own or lease any real property? ✓ No. Go to Part 10. ☐ Yes. Fill in the information below. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest **Description and location of property** Nature and extent Net book value of Valuation method used Current value of of debtor's interest Include street address or other description such debtor's interest for current value debtor's interest as Assessor Parcel Number (APN), and type of in property property (for example, acreage, factory, (Where available) warehouse, apartment or office building), if available. 55.1 55.2 55.3 55.5 56. Total of Part 9 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. Is a depreciation schedule available for any of the property listed in Part 9? **√** No ☐ Yes

Debtor

Buffalo Bayou Brewing Company, Inc

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Debtor Buffalo Bayou Brewing Company, Inc

Case number (if known) 24-3193

Ν	lam	ne
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58.	Has any of the property listed in Part 9 been appraised by a profes	sional within the last year	?	
	☑ No			
	Yes			
Par	t 10: Intangibles and intellectual property			
59.	Does the debtor have any interests in intangibles or intellectual pr	operty?		
	☐ No. Go to Part 11.			
	☑ Yes. Fill in the information below.			
	General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
		(Where available)		
60.	Patents, copyrights, trademarks, and trade secrets			
	Brewing Grain Bill/ Recipes	unknown		unknown
61.	Internet domain names and websites			
	http://buffbrew.com/	unknown		\$0.00
	Instagram: BuffBrew	unknown		\$0.00
	Facebook: Buffalo Bayou Brewing Company	unknown		\$0.00
62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations			
64.	Other intangibles, or intellectual property			
65.	Goodwill			
66.	Total of Part 10 Add lines 60 through 65. Copy the total to line 89.			\$0.00
67.	Do your lists or records include personally identifiable information	of customers (as defined	in 11 U.S.C. §§ 101(41A) ar	nd 107) ?
	☑ No ☐ Yes			
68.	Is there an amortization or other similar schedule available for any	of the property listed in F	Part 10?	
	☑ No			
	☐ Yes			
69.	Has any of the property listed in Part 10 been appraised by a profe	ssional within the last yea	ar?	
	☑ No			
	☐ Yes			
Par	t 11: All other assets			

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Debtor Buffalo Bayou Brewing Company, Inc

Case number (if known) 24-3193

Name

70.	Does the debtor own and	-	•		this form.			
	☐ No. Go to Part 12.							
	✓ Yes. Fill in the informa	tion below.						
							Current value of debtor's interest	
71.	Notes receivable							
	Description (include name	e of obligor)				_		
			Total face amount	 doubtful or u	ncollectible amount	_ = →	-	
72.	Tax refunds and unused	I net operating losses (N	NOLs)					
	Description (for example,		,					
	, ,	,			Tax year			
					Tax year			
					Tax year			
73.	Interests in insurance po	olicies or annuities						
74.	Causes of action agains been filed)	t third parties (whether	or not a lawsuit has					
	Silver Silo, LLC (alon General Holding Com			al and their pe	rsonal businesses	<u>Western</u>	unkno	<u>wn</u>
	Nature of claim	Breach of Agreeme	<u>ent</u>					
	Amount requested	unknown						
	Houston Distributing	<u>Company</u>					unkno	<u>wn</u>
	Nature of claim	Breach of Agreeme	<u>ent</u>					
	Amount requested	unknown						
	Faust Distributing Co	ompany					unkno	<u>wn</u>
	Nature of claim	Breach of Agreeme	<u>ent</u>					
	Amount requested	unknown						
	Frost Bank						unkno	wn
	Nature of claim	Breach of Agreeme	<u>ent</u>					
	Amount requested	<u>unknown</u>						
	Whitmeyer Distillery						unkno	wn
	Nature of claim	Breach of Agreeme	<u>ent</u>					
	Amount requested	unknown						

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Debtor

Buffalo Bayou Brewing Company, Inc

Case number (if known) 24-31933

Name

	Grass Burr Holdings	Group, LLC	-	unknown
	Nature of claim	Breach of Agreement		
	Amount requested	<u>unknown</u>		
	Christopher Whitmey	<u>er</u>	_	unknown
	Nature of claim	Breach of Agreement		
	Amount requested	unknown		
75.	Other contingent and un every nature, including o set off claims	liquidated claims or causes of action of counterclaims of the debtor and rights to		
	Nature of claim		•	
	Amount requested			
76.	Trusts, equitable or futur	re interests in property		
77.	Other property of any kin tickets, country club memb	nd not already listed Examples: Season pership		
			_	
78.	Total of Part 11		1	
70.	Add lines 71 through 77. C	Copy the total to line 90.		
79.	Has any of the property I	isted in Part 11 been appraised by a profess	ional within the last year?	
	√ No			
	☐ Yes			

Debtor

Buffalo Bayou Brewing Company, Inc

Case number (if known) 24-31933

Pa	t 12: Summary		
In Pa	rt 12 copy all of the totals from the earlier parts of the form.		
	Type of property	Current value of personal property	Current value of real property
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$137.00	
81.	Deposits and prepayments. Copy line 9, Part 2.	unknown	
82.	Accounts receivable. Copy line 12, Part 3.	\$40,566.63	
83.	Investments. Copy line 17, Part 4.		
84.	Inventory. Copy line 23, Part 5.	\$792,343.80	
85.	Farming and fishing-related assets. Copy line 33, Part 6.		
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	unknown	
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.		
88.	Real property. Copy line 56, Part 9		
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90.	All other assets. Copy line 78, Part 11.	+ unknown	
91.	Total. Add lines 80 through 90 for each column91a.	\$833,047.43	+ 91b.
92	Total of all property on Schedule A/R Lines 91a ± 91h = 92		

Total of all property on Schedule A/B. Lines 91a + 91b = 92.

Fi	Il in this information to identify the case:			
	Debtor name Buffalo Bayou Brewing Con	npany, Inc	7	
	United States Bankruptcy Court for the: Case number (if known): 24-31933	Southern District of Texas (State)	_	Check if this is an amended filing
Of	ficial Form 206D			
<u>S</u>	chedule D: Creditors	Who Have Claims Secure	d by Propert	y 12/15
Be 1.		btor's property? is form to the court with debtor's other schedules. Debtor ha	as nothing else to report on t	ihis form.
	Part 1: List Creditors Who Have Se	cured Claims		
2.	List in alphabetical order all creditors who secured claim, list the creditor separately for e	have secured claims. If a creditor has more than one each claim.	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.	Creditor's name Frost Bank	Describe debtor's property that is subject to a lien	\$1,000,000.00	unknown
	Creditor's mailing address P.O. Box 34746			
	San Antonio, TX 78265	Describe the lien		
	Creditor's email address, if known	Is the creditor an insider or related party?		
	Date debt was incurred	☑ No □ Yes		
	Last 4 digits of account	Is anyone else liable on this claim? No		
	Do multiple creditors have an interest in the same property? ✓ No ☐ Yes. Specify each creditor, including this creditor, and its relative priority.	 Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed 		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,020,254.03

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Debtor Buffalo Bayou Brewing Company, Inc

mpany, Inc Case number (if known) 24-31933

Name

Part 1: Ad	ditional Page		Column A	Column B	
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim	
2.2 Creditor's nam Harris Coun		Describe debtor's property that is subject to a lien See Attached List	\$20,254.03	\$792,343.80	
Creditor's mail	•	Describe the lien			
Po Box 3547 Houston, TX	_	Is the creditor an insider or related party? ☑ No ☐ Yes			
Creditor's ema	il address, if known	Is anyone else liable on this claim? No			
Date debt was	incurred	Yes. Fill out Schedule H: Codebtors (Official Form 206H).			
Last 4 digits o number	f account	As of the petition filing date, the claim is: Check all that apply. Contingent			
the same prop Mo Yes. Have y	editors have an interest in lerty? you already specified the epriority?	Unliquidated Disputed			
this	ecify each creditor, including s creditor, and its relative ority.				
	e relative priority of creditors specified on lines				

Debtor

Buffalo Bayou Brewing Company, Inc

Case number (if known) 24-31933

Name

Part 2:	List Others	to Do Notified for	a Dobt Alroad	Listed in Bart 1
Part 2:	List Others	to Be Notified for	a Debt Already	/ Listed in Part

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
New Mill Capital Holdings LLC		
FO Lawis Otrest NW	Line 2. <u>1</u>	
	Line 2	
	Line 2	
	Line 2	
	Line 2	
	Line 2	
	Line 2	
	 Line 2	
	Line 2	
	 Line O	
	 Line 2	

	Case 24-31933 Do	cument 34 Filed in	1 TXSB on 09/0	3/24 Page 1	4 of 91	
Fill	in this information to identify the case:					
Deb	otor nameBuffalo Bayou Brewing (Company, Inc				
Unit	ted States Bankruptcy Court for the:					
	Southern District of Texa	as				
Cas	se number (if known):	_			☐ Check if this is an amended filing	
Off	ficial Form 206E/F					
Sc	chedule E/F: Creditors Wh	no Have Unse	cured Clair	ns	12/	15
- <i>Rea</i> in Pa Par	ns. List the other party to any executory contracts all and Personal Property (Official Form 206A/B) and 1 and 2 in the boxes on the left. If more space List All Creditors with PRIORITY Unsuppose any creditors have priority unsecured claims	d on Schedule G: Executor is needed for Part 1 or Part secured Claims	y Contracts and Unexp	oired Leases(Officia	Form 206G). Number the ent	ries
١.	✓ No. Go to Part 2.	s: (See 11 0.S.C. 9 307)				
	☐ Yes. Go to line 2.					
2.	List in alphabetical order all creditors who have with priority unsecured claims, fill out and attach the		ntitled to priority in wh	ole or in part. If the	debtor has more than 3 credito	rs
				Total claim	Priority amount	
2.1	Priority creditor's name and mailing address	As of the petition filing da Check all that apply. Contingent Unliquidated Disputed	te, the claim is:		_	_
	Date or dates debt was incurred	Basis for the claim:				
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)	Is the claim subject to offs No Yes	set?			
2.2	Priority creditor's name and mailing address	As of the petition filing da Check all that apply.	te, the claim is:			_
		☐ Contingent				
		☐ Unliquidated☐ Disputed				
	Data as datas daht was insured	Basis for the claim:				

Date or dates debt was incurred

Specify Code subsection of PRIORITY unsecured Yes

Last 4 digits of account

number ______

claim: 11 U.S.C. § 507(a) ____

Is the claim subject to offset?

☐ No

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Debte	or Buffalo Bayou Brewing Company, Inc	Case number (if known)	24-31933
	Name		
Par	t 2: List All Creditors with NONPRIORITY Unsecu	ured Claims	
3.	List in alphabetical order all of the creditors with nonprior claims, fill out and attach the Additional Page of Part 2.	th nonpriority unsecured	
			Amount of claim
3.1	Nonpriority creditor's name and mailing address 47 Hops	As of the petition filing date, the claim is: Check all that apply.	\$646.80
	P.O. Box 10747	──	
	Yakima, WA 98909	Basis for the claim:	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ☐ Yes	
	Nonpriority creditor's name and mailing address AAMG Investments	As of the petition filing date, the claim is: Check all that apply. Contingent	\$1,410,947.00
	4299 San Felipe St. Suite 140 Houston, TX 77027	Unliquidated Disputed	
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? No Yes	
3.3	Nonpriority creditor's name and mailing address ABC Home and Commercial Services	As of the petition filing date, the claim is: Check all that apply. Contingent	\$751.26
	11934 Barker Cypress Rd Cypress, TX 77433	Unliquidated Disputed	
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? No	
3.4	Nonpriority creditor's name and mailing address Adam Gierisch	As of the petition filing date, the claim is: Check all that apply.	\$9,250.00
	1900 Justin Ln	──	
	Austin, TX 78757	Basis for the claim:	
	Date or dates debt was incurred	Is the claim subject to offset? ☑ No	
	Last 4 digits of account number	Yes	

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Debtor **Buffalo Bayou Brewing Company, Inc** Case number (if known)

Part 2: Additional Page 3.5 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$3,700.00 Check all that apply. **Adam Reichstein** ☐ Contingent ☐ Unliquidated 5007 S. Braeswood BLVD Disputed Houston, TX 77096 Basis for the claim: _ Is the claim subject to offset? Date or dates debt was incurred **☑** No Last 4 digits of account number ☐ Yes 3.6 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$92,229.00 Check all that apply. Alan Christensen ☐ Contingent Unliquidated 6540 Vanderbilt Street ☐ Disputed Houston, TX 77005 Basis for the claim: __ Is the claim subject to offset? Date or dates debt was incurred **☑** No Last 4 digits of account number ☐ Yes Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$282,905.00 Check all that apply. **Alexander Griggs** ☐ Contingent ☐ Unliquidated 14511 Running Arabian Ln ☐ Disputed Houston, TX 77044 Basis for the claim: _ Is the claim subject to offset? Date or dates debt was incurred **✓** No Last 4 digits of account number

☐ Yes

Check all that apply.

Basis for the claim: _

Is the claim subject to offset?

☐ Contingent ☐ Unliquidated

☐ Disputed

☑ No

☐ Yes

As of the petition filing date, the claim is:

Official Form 206E/F

Alsco

8020 Blankenship Dr

Date or dates debt was incurred

Last 4 digits of account number

Houston, TX 77055

Nonpriority creditor's name and mailing address

24-31933

\$1,041.22

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Part 2: Additional Page			
3.9 Nonpriority creditor's name and mailing at American Canning, LLC 8219 Burleson Rd Ste 300 Austin, TX 78744 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes	\$3,688.22	
3.10 Nonpriority creditor's name and mailing at American Elevator Inspections Po Box 2709 Baytown, TX 77522 Date or dates debt was incurred	Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset?	\$201.00	
Last 4 digits of account number	——— ☐ Yes		
3.11 Nonpriority creditor's name and mailing at American Express PO Box 650448 Dallas, TX 75265	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	unknown	
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? No Yes	_	
Nonpriority creditor's name and mailing at American Heli Arc 5009 Pinemont Dr Houston, TX 77092	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$300.00	
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? No Yes	_	

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Par	t 2: Additional Page		
3.13	Nonpriority creditor's name and mailing address Amur Equipment Finance 304 W 3rd St. Grand Island, NE 68801 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes	\$9,724.13
3.14	Nonpriority creditor's name and mailing address Andrew Bean	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$3,700.00
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	
3.15	Nonpriority creditor's name and mailing address Andrew Sarofim P.O. Box 52830 Houston, TX 77052-2380	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$164,762.00
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ☐ Yes	
3.16	Nonpriority creditor's name and mailing address Andrew Sarofim P.O. Box 52830	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$184,489.00
	Houston, TX 77052-2380 Date or dates debt was incurred	□ Disputed Basis for the claim: □ Is the claim subject to offset? □ No	
	Last 4 digits of account number	Ves	

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Par	t 2: Additional Page		
3.17	Nonpriority creditor's name and mailing address Ann Harris Po Box 4622 Houston, TX 77210-4622 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes	\$203,163.86
3.18	Nonpriority creditor's name and mailing address Arrive Logistics 7701 Metropolis Dr Bldg 14 & 15 Austin, TX 78744 Date or dates debt was incurred	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset?	\$6,925.00
3.19	. ,	✓ No	\$6,000.00
	Arthur J. Gallagher Risk Management Services, Inc. 39683 Treasury Center Chicago, IL 60694-9700	Contingent Unliquidated Disputed Basis for the claim:	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.20	Nonpriority creditor's name and mailing address Autumn Mechanical 18812 Tomato	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$1,639.82
	Spring, TX 77379 Date or dates debt was incurred	Disputed Basis for the claim: Is the claim subject to offset?	
	Last 4 digits of account number	✓ No □ Yes	

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Part 2: Additional Page		
3.21 Nonpriority creditor's name and mailing address Backd 1949 S I-35 Frontage Rd Austin, TX 78741 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes	unknown
3.22 Nonpriority creditor's name and mailing address Bayou Resources 7431 Wright Road Houston, TX 77041	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$2,387.50
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ☐ Yes	
3.23 Nonpriority creditor's name and mailing address Blue Label Digital Labeling 3750 Lancaster - New Lexington Rd Se Lancaster, OH 43130	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,351.28
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	
Nonpriority creditor's name and mailing address Blue Rhino	As of the petition filing date, the claim is: Check all that apply. Contingent	\$3,416.00
P.O. Box 771891 Chicago, IL 60677-1891	Unliquidated Disputed Basis for the claim:	
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ✓ Yes	

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Part 2: Additional Page		
3.25 Nonpriority creditor's name and mailing address BlueVine/ Celtic Corporation 268 South State Street Salt Lake City, UT 84111 Date or dates debt was incurred	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset?	unknown
Last 4 digits of account number	V No ☐ Yes	
3.26 Nonpriority creditor's name and mailing address BR3 Interests, LP 3620 Georgetown St	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$217,138.00
Houston, TX 77005	Disputed Basis for the claim:	
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.27 Nonpriority creditor's name and mailing address Brewers Supply Group Po Box 74769	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$164,578.76
Chicago, IL 60694-4769	Basis for the claim:	
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.28 Nonpriority creditor's name and mailing address Brewery Direct	As of the petition filing date, the claim is: Check all that apply. Contingent	\$10,109.97
10731 IH-35 N San Antonio, TX 78233	Unliquidated Disputed	
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	•

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Part 2: Additional Page		
3.29 Nonpriority creditor's name and mailing address Bruce Reichstein 2315 Elmen Street Houston, TX 77019 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes	\$29,600.00
3.30 Nonpriority creditor's name and mailing address C & K Mechanical 3914 Marlin Lane La Porte, TX 77571	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	<u>\$633.26</u>
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ☐ Yes	
3.31 Nonpriority creditor's name and mailing address Cadence Advisory, LLC 4111 Newton Ave #15 Dallas, TX 75219	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$40,700.00
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? No Yes	
3.32 Nonpriority creditor's name and mailing address Capital Assist	Check all that apply. Contingent	unknown
750 Main Street Suite 906 Hartford, CT 06103	Unliquidated Disputed Basis for the claim:	
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ✓ Yes	

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Part 2: Additional Page		
3.33 Nonpriority creditor's name and mailing address Carter & Hatcher Consulting, LLC 516 W. 9Th Street Houston, TX 77007 Date or dates debt was incurred	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset?	<u>\$6,336.51</u>
Last 4 digits of account number	✓ No ☐ Yes	
3.34 Nonpriority creditor's name and mailing address Catherine Forrest 18 Kittredge RD	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$82,393.00
Pramingham, MA 1702 Date or dates debt was incurred Last 4 digits of account number	Disputed Basis for the claim:	
	Is the claim subject to offset? ✓ No ✓ Yes	
3.35 Nonpriority creditor's name and mailing address CEF Leasing/Pathforward	As of the petition filing date, the claim is: Check all that apply. Contingent	unknown
5480 Corporate Dr. Troy, MI 48098	Unliquidated Disputed	
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? ☑ No ☐ Yes	
3.36 Nonpriority creditor's name and mailing address Centerpoint Energy	As of the petition filing date, the claim is: Check all that apply. Contingent	\$2,541.58
P.O. Box 2883 Houston, TX 77252-2883	Unliquidated Disputed	
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	

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Part 2	2: Additional Page		
<u>(</u> <u>1</u> <u>1</u>	Ponpriority creditor's name and mailing address Century Fire Protection Houston Inc. PO Box 419 Pinehurst, TX 77362 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset?	\$2,574.00
3.38 N	Nonpriority creditor's name and mailing address Charles Corrigan 5334 Lawn Arbor Dr Houston, TX 77066	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$3,700.00
	Date or dates debt was incurred ast 4 digits of account number	Less for the claim: Is the claim subject to offset? No Yes	
	Honpriority creditor's name and mailing address Charlie's Plumbing, Inc 10114 Thermon St Houston, TX 77075	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$1,253.57
_	Date or dates debt was incurred .ast 4 digits of account number	L Is the claim subject to offset? ☑ No ☐ Yes	
3.40	lonpriority creditor's name and mailing address ChemAqua	As of the petition filing date, the claim is: Check all that apply. Contingent	\$649.50
_	PO Box 971269 Dallas, TX 75397	☐ Unliquidated☐ Disputed☐	
	Date or dates debt was incurred	Basis for the claim: Is the claim subject to offset? No	

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Part 2: Addit	ional Page		
5702 He Houstor	y creditor's name and mailing address oher Dodd witt Dr n, TX 77092 stes debt was incurred its of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes	\$66,600.00
Christon 4111 Ne	y creditor's name and mailing address oher Walls wton Ave #15	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$42,550.00
	ites debt was incurredits of account number	Is the claim subject to offset? ✓ No ☐ Yes	
CIT Gro	y creditor's name and mailing address up nmerce Way outh, NH 03801	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	unknown
Date or da	ites debt was incurredits of account number	Basis for the claim: Is the claim subject to offset? I No Yes	
City of H		As of the petition filing date, the claim is: Check all that apply. Contingent	\$440.49
Po Box 2	2688 n, TX 77252-2688	Unliquidated Disputed Basis for the claim:	
	its of account number	Is the claim subject to offset? ☑ No □ Yes	

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Par	t 2: Additional Page		
3.45	Nonpriority creditor's name and mailing address City Wide Maintenance of Houston 2525 North Loop Houston, TX 77008 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes	\$4,703.25
3.46	Nonpriority creditor's name and mailing address Clevan Mendonca 614 Avondale St Houston, TX 77006 Date or dates debt was incurred	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset?	\$22,200.00
	Last 4 digits of account number	No ☐ Yes	
3.47	Nonpriority creditor's name and mailing address Cokinos 1221 Lamar Street 16th Fl. Houston, TX 77010	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$25,000.00
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	
3.48	Colin Bumby	As of the petition filing date, the claim is: Check all that apply. Contingent	\$44,400.00
	55 West End Ave Apt 5F, NY 10023	Unliquidated Disputed Basis for the claim:	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☑ No □ yes	

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Part 2: Additional Page		
3.49 Nonpriority creditor's name and mailing address Comcast P.O Box 70219 Philadelphia, PA 19176-0219 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes	<u>\$842.87</u>
3.50 Nonpriority creditor's name and mailing address Compeat Dept 0397 Dallas, TX 75312	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$2,878.20
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ☐ Yes	
3.51 Nonpriority creditor's name and mailing address Costco P.O. Box 34331 Seattle, WA 98124	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	<u>\$103.00</u>
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	
Nonpriority creditor's name and mailing address Cougar Sales 14824 Tomball Parkway	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$1,828.69
Houston, TX 77086 Date or dates debt was incurred	Basis for the claim: Is the claim subject to offset?	
Last 4 digits of account number	No	

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Part 2: Addition	onal Page		
P.O. Box 7 Atlanta, G	creditor's name and mailing address ogistics, LLC 742636 6A 30374-2636 es debt was incurred s of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes	\$7,320.00
Culligan 3201 Pren Irving, TX Date or date	creditor's name and mailing address mier Drive 75063 es debt was incurred s of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes	<u>\$1,495.14</u>
Daniel Be 430 W 21s Houston,	st ST No. B	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes	\$29,600.00
Daniel Mo 68 Graftor Arlington	n St , MA 2474	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$24,589.00
	es debt was incurreds of account number	Is the claim subject to offset? ✓ No	

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Part 2: Additional Page		
3.57 Nonpriority creditor's name and mailing address Daniel McLucas 2 68 Grafton St Arlington, MA 2474 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes	\$25,356.00
3.58 Nonpriority creditor's name and mailing address Daniel Rojo 1445 Chamboard Houston, TX 77018	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$52,985.00
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ☐ Yes	
3.59 Nonpriority creditor's name and mailing address Daniel Wang 15702 Quiet Bay CT Houston, TX 77095	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$18,500.00
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	
3.60 Nonpriority creditor's name and mailing address Danielle Cheek	As of the petition filing date, the claim is: Check all that apply. Contingent	\$18,500.00
2211 Sandman St. Houston, TX 77007	Unliquidated Disputed Basis for the claim:	
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ✓ Yes	

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Part	2: Additional Page		
3.61	Nonpriority creditor's name and mailing address Datavox 6650 W. Sam Houston Pkwy South Houston, TX 77072 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes	\$4,213.68
3.62	Nonpriority creditor's name and mailing address David Morales 4400 Lindell Apt 9N St. Louis, MO 63118	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$9,250.00
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.63	Nonpriority creditor's name and mailing address DBT Holdings 3630 Tryclan Drive Charlotte, NC 28217	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	unknown
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	
3.64	Nonpriority creditor's name and mailing address Dealco Maintenance Group, LLC PO Box 1524 Houston, TX 77251	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	<u>\$202.13</u>
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? No Yes	

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Part 2: Additional Page		
3.65 Nonpriority creditor's name and mailing address Deutsche 3630 Tryclan Drive Charlotte, NC 28217	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$410,075.83
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ☐ Yes	•
3.66 Nonpriority creditor's name and mailing address Direct Energy 12 Greenway Plaza Suite 250 Houston, TX 77046	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$20,865.50
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? No Yes	
3.67 Nonpriority creditor's name and mailing address Drumm Law, LLC 12650 W. 64th Avenue Unit E #519 Arvada, CO 80004	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$100.00
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? ✓ No ☐ Yes	,
3.68 Nonpriority creditor's name and mailing address Elliot Pickering Toll Booth Apartments, Upham Park Road Flat 6 London England Flat 6	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$96,200.00
London, England, Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? No Yes	

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3.69	Nonpriority creditor's name and mailing address Engie Resources P.O. Box 9001025 Louisville, KY 40290-1025 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes	\$165.39
3.70	Nonpriority creditor's name and mailing address Euro Mid Inc P.O Box 550259 Houston, TX 77255-0259 Date or dates debt was incurred	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset?	\$6,846.43
	Last 4 digits of account number	☑ No ☐ Yes	
3.71	Nonpriority creditor's name and mailing address Fed TTB PO Box 790353 St Louis, MO 63179-0353	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	<u>\$96,020.26</u>
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	
3.72	Nonpriority creditor's name and mailing address Ferrellgas One Liberty Plaza	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$12.99
	Liberty, MO 64068	Basis for the claim:	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☑ No □ yes	

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Part 2: Additional Pag	е		
Filecamp AG Zugerstrasse 6, C		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$178.00
Switzerland, 6330		Basis for the claim:	
Date or dates debt we		Is the claim subject to offset? No Yes	-
3.74 Nonpriority creditor's First Key Consult	name and mailing addressing Inc.	As of the petition filing date, the claim is: Check all that apply. Contingent	\$7,609.42
1021 West Hastin Columbia 9th Flo	gs St 9th Floor Vancouver British or	Unliquidated Disputed	
Vancouver British	Columbia,	Basis for the claim:	_
Date or dates debt we		Is the claim subject to offset? ☑ No ☐ Yes	
Function 4 LLC	name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent	\$3,014.05
12560 Reed Road Sugar Land, TX 7		Unliquidated Disputed	
		Basis for the claim:	_
Date or dates debt we Last 4 digits of accou		Is the claim subject to offset? ☑ No ☐ Yes	
3.76 Nonpriority creditor's Garfield Internet (name and mailing address Group	As of the petition filing date, the claim is: Check all that apply. Contingent	\$4,500.00
15611 Logan St Sugar Land, TX 7	7478	Unliquidated Disputed	
Date or dates debt w	as incurred	Basis for the claim:	_

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3.77 Nonpriority creditor's name and mailing address Gather Technologies 300 Baker Avenue Suite 160 Concord, MA 1742	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	<u>\$1,132.58</u>
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.78 Nonpriority creditor's name and mailing address Geoff Marcek 1112 Welch Houston, TX 77006	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$7,400.00
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	
3.79 Nonpriority creditor's name and mailing address Gerald Ullman 3922 Austin's Estate Dr Bryan, TX 77808	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	<u>\$42,550.00</u>
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ☐ Yes	
3.80 Nonpriority creditor's name and mailing address Gray Reed & McGraw	As of the petition filing date, the claim is: Check all that apply. Contingent	\$139,000.00
1300 Post Oak Blvd. Suite 2000 Houston, TX 77056	Unliquidated Disputed	
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? No	•

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3.81 Nonpriority creditor's name and mailing address Gregory Nikkel 106 Plantation Road Houston, TX 77024 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes	<u>\$107,863.00</u>
3.82 Nonpriority creditor's name and mailing address GS1 US P.O. Box 78000 Detroit, MI 48278-1271	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	<u>\$165.00</u>
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.83 Nonpriority creditor's name and mailing address Gulf Coast Boiler, LLC 14149 Interdrive West Houston, TX 77032	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$18,411.50
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	
Nonpriority creditor's name and mailing address Hard Swig 2120 Centimeter Circle Austin, TX 78758	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$3,297.29
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? ☑ No ☐ Yes	•

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3.85 Nonpriority creditor's name and mailing address H-E-B 646 S Flores St San Antonio, TX 78204-1219	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$433.04
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.86 Nonpriority creditor's name and mailing address Holler Brewing Co. 2206 Edwards St Suite A Houston, TX 77007	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$206.00
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	
3.87 Nonpriority creditor's name and mailing address Houston Avocado Co. Inc 2224 Airline Dr. Houston, TX 77099	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$3,136.10
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ☐ Yes	
3.88 Nonpriority creditor's name and mailing address Houston Health Department	As of the petition filing date, the claim is: Check all that apply. Contingent	\$1,033.28
Po Box 300008 Houston, TX 77230-0008	Unliquidated Disputed Basis for the claim:	
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset?	•

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3.89 Nonpriority creditor's name and mailing address Houston Pump and Gear 11718 N Garden St Houston, TX 77071 Date or dates debt was incurred Last 4 digits of account number — —	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes	<u>\$21,700.00</u>
3.90 Nonpriority creditor's name and mailing address Houston Water Department Po Box 1560 Houston, TX 77251-1560	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	<u>\$67,903.77</u>
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ✓ Yes	
3.91 Nonpriority creditor's name and mailing address HR Ally Inc 1923 Washington Ave. Suite 2287 Houston, TX 77007	Check all that apply. Contingent Unliquidated Disputed	\$33,000.00
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	-
Nonpriority creditor's name and mailing address HRIBAR Logistics LLC 7213 Hwy 41 Caledonia, WI 53108	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$2,903.40
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	-

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Part 2: Additional Page	9		
3.93 Nonpriority creditor's Hydrite Chemical 17385 Golf Parkwa Brookfield, WI 530 Date or dates debt wa	y 45	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset?	\$1,325.71
Last 4 digits of account		Mo ☐ Yes	
3.94 Nonpriority creditor's Hygiena 941 Avenida Acase Camarillo, CA 930		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$2,158.45
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes		
3.95 Nonpriority creditor's Ian Wells 614 Avondale St Houston, TX 77000	name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$37,000.00
Date or dates debt wa		Is the claim subject to offset? ✓ No ☐ Yes	
3.96 Nonpriority creditor's Industrial Boiler at	name and mailing address nd Heater, LLC	As of the petition filing date, the claim is: Check all that apply. Contingent	\$1,275.00
21614 Fm 2100 Rd Crosby, TX 77532		Unliquidated Disputed Basis for the claim:	
Date or dates debt wa		Is the claim subject to offset?	

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Part 2: Additional Page		
3.97 Nonpriority creditor's name and mailing address ISI PO Box 654374 Dallas, TX 75265-4374 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes	unknown
3.98 Nonpriority creditor's name and mailing address Jackson Lau 2214 Ashford Hollow Ln. Houston, TX 77077	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$84,839.00
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ☐ Yes	
3.99 Nonpriority creditor's name and mailing address Jackson Lau 2214 Ashford Hollow Ln. Houston, TX 77077	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$16,650.00
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ☐ Yes	
3.100 Nonpriority creditor's name and mailing address Jeffrey Scott 205 W Jefferson Blvd South Bend Unit 400 South Bend, IN 46601	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$133,200.00
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? No Ves	

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Part 2: Additional Page		
3.101 Nonpriority creditor's name and mailing address Jennifer Michaels 43 Hollywood Rd Boston, MA 2132 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes	\$3,700.00
3.102 Nonpriority creditor's name and mailing address Jerald Reichstein 5007 S. Braeswood BLVD Houston, TX 77096	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$563,756.00
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ☐ Yes	
3.103 Nonpriority creditor's name and mailing address John Brawley 1706 Guilford Lane Nichols Hills, OK 73120	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$22,200.00
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? ✓ No ☐ Yes	
3.104 Nonpriority creditor's name and mailing address John King 2207 Dryden Road Houston, TX 77080	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$14,800.00
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? INO Yes	

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Part 2: Additional Page		
3.105 Nonpriority creditor's name and mailing address Johnson Controls Po Box 730068 Dallas, TX 75373 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes	<u>\$17,540.18</u>
3.106 Nonpriority creditor's name and mailing address Jonathan Bannet 750 Columbus 3F New York, NY 10025	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$94,350.00
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? In No Yes	
3.107 Nonpriority creditor's name and mailing address Jonathan Roumel 1331 Herkimer ST Houston, TX 77008	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$20,350.00
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	
3.108 Nonpriority creditor's name and mailing address Josh Gremillion Photography	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	<u>\$541.25</u>
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	

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Part	2: Additional Page		
3.109	Nonpriority creditor's name and mailing address Keg Logistics 9110 E Nichols Ave Suite 105 Centennial, CO 80112	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$0.00
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? ☑ No ☐ Yes	
3.110	Nonpriority creditor's name and mailing address Ken Burke 6633 Vanderbilt Houston, TX 77005	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$123,187.00
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? No Yes	
	Nonpriority creditor's name and mailing address Ken Burke Sr. 11742 Riverview Dr. Houston, TX 77077	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	<u>\$92,276.00</u>
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ☐ Yes	
3.112	Nonpriority creditor's name and mailing address Kilgore Industries, L.P. 10050 Houston Oaks Dr Austin, TX 77064	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$4,856.64
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset?	

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Part	2: Additional Page		
3.113	King Trivia 4620 N M88 Central Lake, MI 49622	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$190.00
	Last 4 digits of account number	Is the claim subject to offset? ✓ No ✓ Yes	
3.114	Nonpriority creditor's name and mailing address Lauren Burke 6633 Vanderbilt Houston, TX 77005	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$60,359.00
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	
Le 90 Ho	Nonpriority creditor's name and mailing address Legend of Sleepy Hollow, LLC 909 Fannin St #2907 Houston, TX 77010	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$164,762.00
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? No Yes	
3.116	Nonpriority creditor's name and mailing address Legend of Sleepy Hollow, LLC 909 Fannin St #2907 Houston, TX 77010	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$461,238.00
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? In No Yes	

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Part	2: Additional Page		
3.117	Nonpriority creditor's name and mailing address Lila Sharifian 1750 Sky Lark Lane Unit 1216 Houston, TX 77056	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$3,145.00
	Date or dates debt was incurred Last 4 digits of account number —————	Is the claim subject to offset? No Yes	•
3.118	Nonpriority creditor's name and mailing address Loeffler / Zee Company 412 Georgia Avenue Suite 300	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$5,877.63
	Chattanooga, TN 37403 Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? No Yes	
3.119	Nonpriority creditor's name and mailing address Loftin Mechanical Services Po Box 2165 Crosby, TX 77532	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$515.48
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	•
3.120 Nonpriority creditor's name and mailing address Logo Audio and Video Accys, LLC PO Box 788 Richmond, TX 77406		As of the petition filing date, the claim is: Check all that apply. Contingent	\$919.04
		Unliquidated Disputed Basis for the claim:	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☑ No □ You	

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Part	2: Additional Page		
3.121	Lorenzo Subido	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$29,600.00
	1745 Valley Bend Street	Disputed	
	Chula Vista, CA 91913	<u> </u>	
	Date or dates debt was incurred	Basis for the claim: Is the claim subject to offset?	
		No	
	Last 4 digits of account number	Yes	
3.122	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$46,169.00
	Lynn & Barbara White	Check all that apply. —— Contingent	\$46,169.00 unknown
	4304 Waterford Place	Unliquidated	
	Austin, TX 78731	☐ Disputed	
	Addin, 1X 10101	Basis for the claim:	
Date or dates debt was incurred	Date or dates debt was incurred	ls_the claim subject to offset?	
	Last 4 digits of account number	☑ No ☐ Yes	
3.123	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	unknown
	M2 Equipment	Check all that apply. Contingent	
	175 N Patrick Blvd Suite 140	Unliquidated	
	Brookfield, WI 53045	Disputed	
		Basis for the claim:	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	☑ No ☐ Yes	
	•		
3.124	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	unknown
	Macquarie	Contingent	
	PO Box 714862	Unliquidated	
	Cincinnati, OH 45271	☐ Disputed	
		Basis for the claim:	
	Date or dates debt was incurred	Is the claim subject to offset? ✓ No	
	Last 4 digits of account number	Yes	

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Part	2: Additional Page		
3.125	Nonpriority creditor's name and mailing address Malin Raymond 15870 Midway Rd Addison, TX 75001	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$6,332.90
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	
3.126	Nonpriority creditor's name and mailing address Mark Durow 6017 Truro St Houston, TX 77007	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$35,536.00
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? ☑ No ☐ Yes	
3.127 Nonpriority creditor's name and mailing address Mark Vreeke 11595 Harbridge Dr. Granger, IN 46530 Date or dates debt was incurred Last 4 digits of account number	Mark Vreeke 11595 Harbridge Dr.	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$37,000.00
	Basis for the claim: Is the claim subject to offset? No Yes		
3.128	Nonpriority creditor's name and mailing address Martin Michaels 43 Hollywood Rd Boston, MA 2132	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$3,700.00
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	

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Part	2: Additional Page		
3.129	Nonpriority creditor's name and mailing address Martin, Frost & Hill, P.C. 3345 Bee Cave Road Suite 105 Austin, TX 78746	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$1,015.00
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.130	Nonpriority creditor's name and mailing address Mary Yiu CPA PLLC 14090 Southwest Fwy Suite 300 Sugar Land, TX 77478	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Unpaid Fees	<u>\$12,500.00</u>
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ☐ Yes	
3.131	Nonpriority creditor's name and mailing address Mary Yiu CPA PLLC 14090 Southwest Fwy Suite 300 Sugar Land, TX 77478	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	<u>\$12,500.00</u>
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ✓ Yes	
3.132	Nonpriority creditor's name and mailing address Matthew Altenau 909 Fannin St Suite #2907 Houston, TX 77010	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$76,954.00
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? No Yes	

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Part	2: Additional Page		
3.133	Nonpriority creditor's name and mailing address Matthew Hale 637 Maryland Ave Pittsburg, PA 15232	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$85,100.00
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? No Yes	
3.134	Nonpriority creditor's name and mailing address MEI Rigging 3838 Western Way Ne Albany, OR 97321	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	<u>\$15,157.93</u>
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	
3.135	Nonpriority creditor's name and mailing address Memorial Hermann PO Box 301208 Dallas, TX 75303-1208	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	<u>\$137.25</u>
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ☐ Yes	
3.136	Nonpriority creditor's name and mailing address mg Productions 117 Coral Bay Drive League City, TX 77573	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$200.00
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? No	

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Part	2: Additional Page		
3.137	Nonpriority creditor's name and mailing address Michael Dreef 915 Waverly Street Houston, TX 77008	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$7,400.00
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? No Yes	
3.138	Nonpriority creditor's name and mailing address Michael Vacas 1711 McDonald St Houston, TX 77007	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$14,978.00
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? ☑ No ☑ Yes	
3.139	Nonpriority creditor's name and mailing address Miner Material Handling 22203 Cypress Slough Dr Houston, TX 77073	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$2,434.31
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ☐ Yes	
3.140	Nonpriority creditor's name and mailing address Modern Tax Group, LLC 12001 N. Central Expressway Suite 110 Dallas, TX 75243-3728	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$11,550.65
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset?	

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Part 2: Additional Page		
3.141 Nonpriority creditor's name and mailing address Natalie Reichstein 5007 S. Braeswood BLVD Houston, TX 77096 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No	\$3,700.00
3.142 Nonpriority creditor's name and mailing address New Lane PO Box 7358 Philadelphia, PA 19101-7358	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	unknown
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? No Yes	•
3.143 Nonpriority creditor's name and mailing address Next Seed P.O. Box 540341 Houston, TX 77098	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	unknown
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? No Yes	-
3.144 Nonpriority creditor's name and mailing address Nicholas Jacobsen 6506 Laurelwood Dr Austin, TX 78731	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$22,200.00
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	-

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Part	2: Additional Page		
3.145	Nonpriority creditor's name and mailing address Nicholas Zdeblick 2132 Rice Blvd	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$105,664.00
	Houston, TX 77005	Disputed	
		Basis for the claim:	
	Date or dates debt was incurred	_ ls the claim subject to offset? ☑ No	
	Last 4 digits of account number	Yes	
3.146	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,566.52
	North Water District Laboratory Services, Inc.	Check all that apply. Contingent Unliquidated	
	8725 Fawn Trail		
	Conroe, TX 77385	☐ Disputed	
		Basis for the claim:	
	Date or dates debt was incurred	_ ls the claim subject to offset? ☑ No	
	Last 4 digits of account number	Yes	
3.147	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$770.74
	Nouveau Elevator	Check all that apply. Contingent	
	4755 37th Street	Unliquidated	
	Long Island City, NY 11101	☐ Disputed	
		Basis for the claim:	
	Date or dates debt was incurred	_ ls the claim subject to offset? ☑ No	
	Last 4 digits of account number	Yes	
3.148	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$31,450.00
	Octo Management	Check all that apply. — □ Contingent	
	4299 San Felipe St. Suite 140	Unliquidated	
	Houston, TX 77027	Disputed	
		Basis for the claim:	
	Date or dates debt was incurred	_ Is the claim subject to offset?	
	Last 4 digits of account number	☑ No □ Yes	

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Part	2: Additional Page		
3.149	Nonpriority creditor's name and mailing address On Time Electric Texas LLC 201 Adams St Houston, TX 77011	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,052.73
	Date or dates debt was incurred Last 4 digits of account number —————	Basis for the claim:	
3.150	Nonpriority creditor's name and mailing address Open Table 29109 Network Place Chicago, IL 60673-1291	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,620.70
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? ☑ No ☐ Yes	
3.151	Nonpriority creditor's name and mailing address Oregon Fruit Products Po Box 13490 Salem, OR 97309	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$5,788.40
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	
3.152	Nonpriority creditor's name and mailing address Oxford Properties Group PO BOX 935852 Atlanta, GA 31193-5852	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$21,227.82
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? No Yes	

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Part 2:	Additional Page		
<u></u>	Nonpriority creditor's name and mailing address Pablo Henning 3770 Farber St Houston, TX 77005	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$67,415.00
	Date or dates debt was incurred	Is the claim subject to offset? No Yes	
	Nonpriority creditor's name and mailing address Pacific Premier Trust FBO Catherine Forrest 18 Kittredge RD Framingham, MA 1702	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$92,500.00
	Date or dates debt was incurred	Basis for the claim:	
	Nonpriority creditor's name and mailing address Paktech 70 S Bertelsen Rd Eugene, OR 97402-5371	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	<u>\$403.71</u>
	Date or dates debt was incurred	Is the claim subject to offset? ☑ No ☐ Yes	
3.156	Nonpriority creditor's name and mailing address Pannell Kerr Forster of Texas 5847 San Felipe Suite 2600	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$11,346.95
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	

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Part	2: Additional Page		
3.157	Nonpriority creditor's name and mailing address Pannell Kerr Forster of Texas 5847 San Felipe Houston, TX 77057	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Unpaid Fees	\$11,346.95
	Date or dates debt was incurred Last 4 digits of account number —————	Is the claim subject to offset? ✓ No ☐ Yes	
3.158	Nonpriority creditor's name and mailing address Patrick Wetherille 45 Province St Apt 708	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$48,100.00
	Boston, MA 2108 Date or dates debt was incurred	Basis for the claim: Is the claim subject to offset?	
	Last 4 digits of account number	☑ No ☐ Yes	
3.159	Nonpriority creditor's name and mailing address Paychex	As of the petition filing date, the claim is: Check all that apply. Contingent	\$30.00
	911 Panorama Trail So, Rochester, NY 14625	Unliquidated Disputed Basis for the claim:	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	
3.160	Nonpriority creditor's name and mailing address Pimuro	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$94,000.00
	835 Ivy Wall Dr Houston, TX 77079	Disputed Basis for the claim:	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	

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Part	2: Additional Page		
3.161	Nonpriority creditor's name and mailing address Pollock 1 Pollock Place Prarie, TX 75050	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$7,175.20
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? I No Yes	
3.162	Nonpriority creditor's name and mailing address Precise Technical Services, Inc 18616 Klein Church Rd. Spring, TX 77379	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$3,474.39
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? No Yes	
3.163	Nonpriority creditor's name and mailing address PRMM Fire & Alarm, LLC 13727 FM 529 Houston, TX 77041	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,187.49
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? No Yes	
3.164	Nonpriority creditor's name and mailing address Pro-Tech Restoration Po Box 14408 Houston, TX 77221	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$703.63
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? In No In Yes	

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Part 2: Additional Page			
3.165 Nonpriority creditor's nam Proximity Malt 644 South 5th Street Milwaukee, WI 53204	e and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$19,426.90
Date or dates debt was inc		Is the claim subject to offset? No Yes	
3.166 Nonpriority creditor's name Raistone 360 Madison Ave 22nd New York, NY 10017	-	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	unknown
Date or dates debt was inc		Basis for the claim:	
3.167 Nonpriority creditor's name Ralph McBride 807 Old Lake Road Houston, TX 77057	e and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$46,138.00
Date or dates debt was inc		Is the claim subject to offset? ✓ No ☐ Yes	
3.168 Nonpriority creditor's nam Rassul Zarinfar 4641 Montrose Blvd A		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$203,500.00
Houston, TX 77007 Date or dates debt was included Last 4 digits of account no		Basis for the claim:	

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Part	Part 2: Additional Page				
3.169	Nonpriority creditor's name and mailing address Reed Macy Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes	\$40,700.00		
3.170	Nonpriority creditor's name and mailing address Reliant Metro PO Box 670279 Pampa, TX 79066	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$614.95		
	Date or dates debt was incurred Last 4 digits of account number —————	Is the claim subject to offset? ✓ No ☐ Yes			
3.171	Nonpriority creditor's name and mailing address Richards 2407 S Congress Ave Suite E #125 Austin, TX 78704	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$53,270.00		
	Date or dates debt was incurred Last 4 digits of account number —————	Is the claim subject to offset? No Yes			
	Nonpriority creditor's name and mailing address Road Runner Recycling Inc. One Ppg Place FI 33 Pittsburgh, PA 15222	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$5,833.00		
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? No Yes			

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Part	2: Additional Page		
3.173	Nonpriority creditor's name and mailing address Ryan Robertson 1330 Shillington Katy, TX 77450	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$37,000.00
	Date or dates debt was incurred	ls the claim subject to offset? ☑ No	
	Last 4 digits of account number	Yes	
3.174	Nonpriority creditor's name and mailing address Ryan Stephen	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	<u>\$5,550.00</u>
		Basis for the claim:	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ☐ Yes	
3.175	Nonpriority creditor's name and mailing address Ryan Zorn	As of the petition filing date, the claim is: Check all that apply. Contingent	\$46,122.00
	2265 S Adams St	Unliquidated	
	Denver, CO 80210	Disputed	
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	
3.176	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$12,724.14
	P.O. Box 149348 Austin, TX 78714-9348	Contingent Unliquidated Disputed	
	,	Basis for the claim:	
	Date or dates debt was incurred Last 4 digits of account number —————	Is the claim subject to offset? ✓ No ☐ Yes	

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Part	2: Additional Page		
3.177	Nonpriority creditor's name and mailing address Saul Ewing 1200 Liberty Ridge Drive Suite 200	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$1,898.00
	Wayne, PA 19087-5569	☐ Disputed	
		Basis for the claim:	
	Date or dates debt was incurred	Is the claim subject to offset? ✓ No	
	Last 4 digits of account number	Yes	
3.178	Nonpriority creditor's name and mailing address saxco int.	As of the petition filing date, the claim is: Check all that apply.	\$18,823.85
	5260 Anna Ave,	Contingent Unliquidated	
	San Diego, CA 92110	Disputed	
		Basis for the claim:	
	Date or dates debt was incurred	Is the claim subject to offset? ☑ No	
	Last 4 digits of account number	Yes	
3.179	Nonpriority creditor's name and mailing address Scarborough Specialties	As of the petition filing date, the claim is: Check all that apply. Contingent	\$11,211.77
	10501 Indiana Avenue	Unliquidated	
	Lubbock, TX 79423	Disputed	
		Basis for the claim:	
	Date or dates debt was incurred	Is the claim subject to offset? ☑ No	
	Last 4 digits of account number	Yes	
3.180	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$11,582.60
0.100	Schindler Elevator Corporation	Check all that apply. Contingent	
	PO Box 93050	Unliquidated	
	Chicago, IL 60673-3035	Disputed	
		Basis for the claim:	
	Date or dates debt was incurred	Is the claim subject to offset? ✓ No	
	Last 4 digits of account number	Yes	

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Part	2: Additional Page		
3.181	Nonpriority creditor's name and mailing address Sean O'Brien 2302 River Valley Dr Missouri City, TX 77489	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$335,879.00
	Date or dates debt was incurred Last 4 digits of account number —————	Basis for the claim: Is the claim subject to offset? ☑ No ☐ Yes	
3.182	Nonpriority creditor's name and mailing address Setpoint Integrated Solutions 11224 Wallisvillle Rd Houston, TX 77013	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$8,888.95
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? No Yes	
3.183	Nonpriority creditor's name and mailing address Settagast 10517 Beinhorn Rd Houston, TX 77024	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$67,985.90
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? I No Yes	
3.184	Nonpriority creditor's name and mailing address Shane Campbell	As of the petition filing date, the claim is: Check all that apply. Contingent	\$20,350.00
	6 Swarthmore PL Swarthmore, PA 19081	Unliquidated Disputed Basis for the claim:	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☑ No	

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Part 2	Additional Page		
- - -	Nonpriority creditor's name and mailing address Shogun 4221 Freidrich Ln Austin, TX 78744 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes	\$25,000.00
	Nonpriority creditor's name and mailing address Silver Silo, LLC Po Box 1849 Houston, TX 77251-1849	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	<u>\$321,080.95</u>
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	
	Nonpriority creditor's name and mailing address Slow Dough 9330 W Airport Blvd Houston, TX 77031	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$738.48
	Date or dates debt was incurred	Basis for the claim:	
3.188	Nonpriority creditor's name and mailing address Southern Illinois University 1785 University Pass Drive Carbondale, IL 62901	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	<u>\$570.00</u>
	Date or dates debt was incurred	Is the claim subject to offset? No	

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Part	2: Additional Page		
3.189	Nonpriority creditor's name and mailing address Southern Product Finishing Po Box 895 Pearland, TX 77588-0895	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$2,976.88
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.190	Nonpriority creditor's name and mailing address Southwaste PO Box 53988 Lafayette, LA 70505-3988	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$6,051.15
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? ☑ No ☐ Yes	
3.191	Nonpriority creditor's name and mailing address Sovereign Flavors 4030 W Chandler Ave Santa Ana, CA 92704	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	<u>\$19,216.31</u>
3.192	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ☐ Yes	
	Nonpriority creditor's name and mailing address Springs Construction Inc PO Box 88	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,100.00
	Staples, TX 78670 Date or dates debt was incurred	Basis for the claim: Is the claim subject to offset?	
	Last 4 digits of account number	□ v _{oo}	

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Part 2: Additional Page	:		
3.193 Nonpriority creditor's Stephen White 9506 Sotherloch I Spring, TX 77379	name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$3,700.00
Date or dates debt wa		Basis for the claim: Is the claim subject to offset? ☑ No ☐ Yes	
3.194 Nonpriority creditor's Steven Wilson 220 Water St #125 Brooklyn, NY 112		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$33,300.00
Date or dates debt wa		Basis for the claim: Is the claim subject to offset? ☑ No ☐ Yes	
3.195 Nonpriority creditor's Stone Law Firm - PO Box 90112 Austin, TX 78709	name and mailing address ATX	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$7,500.00
Date or dates debt wa		Is the claim subject to offset? ✓ No ☐ Yes	
3.196 Nonpriority creditor's SUDS Syndicate 1750 Sky Lark Lai Houston, TX 7705		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$73,821.00
Date or dates debt wa	as incurred	Basis for the claim: Is the claim subject to offset?	

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Part 2: Additional Page		
3.197 Nonpriority creditor's name and mailing address Summit Fire & Security Po Box 6783 Carol Stream, IL 60197-6783 Date or dates debt was incurred	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset?	<u>\$1,804.28</u>
Last 4 digits of account number	Yes	
3.198 Nonpriority creditor's name and mailing address Supply Chain Solutions (SEL) 1200 West Freeway Suite 200 Fort Worth, TX 76102	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$3,350.00
Tott Worth, TX 70102	Basis for the claim:	
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.199 Nonpriority creditor's name and mailing address Synergi Partners Inc	As of the petition filing date, the claim is: Check all that apply. Contingent	\$143,487.78
PO Box 5599 Florence, SC 29502	Unliquidated Disputed	
Florence, 3C 29302	Basis for the claim:	
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.200 Nonpriority creditor's name and mailing address Sysco	As of the petition filing date, the claim is: Check all that apply. Contingent	\$10,123.98
10710 Greens Crossing Blvd Houston, TX 77038	Unliquidated Disputed	
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset?	

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Part 2: Additional Page		
3.201 Nonpriority creditor's name and mailing address TABC P.O. Box 13127 Austin, TX 78711-3127	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$3,880.25
Date or dates debt was incurred Last 4 digits of account number —————	Is the claim subject to offset? ✓ No ☐ Yes	
3.202 Nonpriority creditor's name and mailing address Texas Department of License and Regulations 920 Colorado St Austin, TX 78701	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$140.00
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? ✓ No ☐ Yes	
3.203 Nonpriority creditor's name and mailing address Texas Industrial Air Service, LLC 13003 Murphy Road Suite L-2 Stafford, TX 77477	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$10,849.72
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	
3.204 Nonpriority creditor's name and mailing address Texas Mutual Insurance	As of the petition filing date, the claim is: Check all that apply. Contingent	\$1,172.25
PO Box 841843 Dallas, TX 75284-1843	Unliquidated Disputed Basis for the claim:	
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset?	•

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Nonpriority creditor's name a Texas Premium Charcoa	-	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	<u>\$457.35</u>
-		Basis for the claim:	
Date or dates debt was incur		Is the claim subject to offset? ✓ No ✓ Yes	
			фор4 ог
Nonpriority creditor's name a Texas Restaurant Associ	<u>-</u>	As of the petition filing date, the claim is: Check all that apply. Contingent	\$231.25
512 East Riverside Dr St	uite 250	Unliquidated Disputed	
Austin, TX 78704		Basis for the claim:	
Date or dates debt was incur Last 4 digits of account num		ls the claim subject to offset? ✓ No ✓ Yes	•
207 Nonpriority creditor's name a Texas Rotating Equipme	<u>-</u>	As of the petition filing date, the claim is: Check all that apply. Contingent	\$9,373.00
10344 Sam Houston Par	k Suite 110	Unliquidated Disputed	
Houston, TX 77064		Basis for the claim:	
Date or dates debt was incur Last 4 digits of account num		Is the claim subject to offset? ✓ No ☐ Yes	
Nonpriority creditor's name a	<u>-</u>	As of the petition filing date, the claim is: Check all that apply.	\$1,250.00
The Allen CPA Firm, PLI 1415 S. Voss Rd #110-41		Check all that apply. Contingent Unliquidated	
Houston, TX 77057	•	☐ Disputed	
Date or dates debt was incur	red	Basis for the claim: Is the claim subject to offset? ☑ No	
Last 4 digits of account num	ber	☐ Yes	

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Part	2: Additional Page		
3.209	Nonpriority creditor's name and mailing address The Coolerman, LLC 17927 Elk River Houston, TX 77090	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$1,796.13
	Date or dates debt was incurred Last 4 digits of account number —————	Is the claim subject to offset? No Yes	
3.210	Nonpriority creditor's name and mailing address The Hartford P.O. Box 660916 Dallas, TX 75266-0916	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$55,281.00
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	
3.212	Nonpriority creditor's name and mailing address The Tent Co 2333 Wirtcrest Rd. Suite F Houston, TX 77055	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$11,366.25
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	
	Nonpriority creditor's name and mailing address Tierra Group 5350 Pioneer Creek Drive Suite 1 Maple Plain, MN 55359	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$6,222.29
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	

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Part 2	2: Additional Page		
3.213	Nonpriority creditor's name and mailing address Toast Inc. 401 Park Drive Suite 801 Boston, MA 2215	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$496.77
	Date or dates debt was incurred Last 4 digits of account number —————	Is the claim subject to offset? ✓ No ✓ Yes	
3.214	Nonpriority creditor's name and mailing address Transworld Risk Management LLC 3354 Rogerdale Rd. #625 Houston, TX 77042	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$27,750.00
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? ☑ No ☐ Yes	
3.215	Nonpriority creditor's name and mailing address TXU Energy PO Box 650638 Dallas, TX 75265-0638		\$10,671.21
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	
3.216	Nonpriority creditor's name and mailing address U.S. Small Business Administration P.O. Box 3918	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	unknown
	Portland, OR 97208-3918	Disputed Basis for the claim:	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

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Part	2: Additional Page		
3.217	Nonpriority creditor's name and mailing address United States Treasury United States Treasury Ogden Ogden, UT 84201-0030	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$1,317.41
	Date or dates debt was incurred Last 4 digits of account number —————	Is the claim subject to offset? ☑ No ☑ Yes	
3.218	Nonpriority creditor's name and mailing address US Bank 1310 Madrid St Marshall, MN 56258	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	unknown
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	
3.219	Nonpriority creditor's name and mailing address US Tape and Label 2092 Westport Center Dr Saint Louis, MO 63146	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	<u>\$12,464.51</u>
3.220	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ☐ Yes	
	Nonpriority creditor's name and mailing address VIP	As of the petition filing date, the claim is: Check all that apply. Contingent	\$660.41
	402 Watertower Circle Colchester, VT 5446	Unliquidated Disputed Basis for the claim:	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ✓ No	

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Part 2	Additional Page		
3.221	Nonpriority creditor's name and mailing address Vita Salsman	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$22,200.00
		Basis for the claim: Is the claim subject to offset?	
	Date or dates debt was incurred		
	Last 4 digits of account number	Yes	
3.222	Nonpriority creditor's name and mailing address Vortex Colorado Inc	As of the petition filing date, the claim is: Check all that apply. Contingent	\$847.60
	1801 W. Olympic Blvd	Unliquidated	
	Pasadena, CA 91199-5125	☐ Disputed	
	Date or dates debt was incurred Last 4 digits of account number —————	Basis for the claim:	
3.223	Nonpriority creditor's name and mailing address Wages Owed to Employees	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	<u>\$350.00</u>
		Basis for the claim:	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ☐ Yes	
3.224	Nonpriority creditor's name and mailing address Waste Management	As of the petition filing date, the claim is: Check all that apply. Contingent	\$847.60
	800 Capitol Street	Unliquidated	
	Houston, TX 77002	Disputed	
	Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? No Ves	

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Part 2:	Additional Page		
<u>W</u> P	onpriority creditor's name and mailing address Vells Fargo O Box 77101 Inneapolis, MN 55480-7101 ate or dates debt was incurred	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset?	unknown
La	ast 4 digits of account number	☑ No ☐ Yes	
<u>W</u>	onpriority creditor's name and mailing address Vest Rock CP, LLC 440 Tewantin Dr Iouston, TX 77061	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$188,999.77
-	ast 4 digits of account number	Basis for the claim: Is the claim subject to offset? ☑ No ☐ Yes	\$3,712.50
	onpriority creditor's name and mailing address What's on Tap 000 West Loop South Suite 300 louston, TX 77027	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$3,712.50
	ate or dates debt was incurred ast 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.228 <u>W</u>	onpriority creditor's name and mailing address Whitley LLP Attorneys at Law 4285 Katy Freeway	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$39,757.00
Da	ate or dates debt was incurredatt 4 digits of account number	Basis for the claim: Is the claim subject to offset? I No Yes	

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Part 2: Additional Page		
3.229 Nonpriority creditor's name and mailing address Whitmeyers 16721 Hollister St Bldg. 5 Suite G. Houston, TX 77066	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$200,000.00
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim:	
3.230 Nonpriority creditor's name and mailing address William O'Brien III 2302 River Valley Dr Missouri City, TX 77489	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$53,650.00 \$948.74
Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? No Yes	
3.231 Nonpriority creditor's name and mailing address Workable 83 Morse Street Building 6 Norwood, MA 2062	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$948.74
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	
3.232 Nonpriority creditor's name and mailing address WPM Capital I Recap, LLC 2429 Bissonnet St #16	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$1,991,203.00
Houston, TX 77005	Basis for the claim: Is the claim subject to offset?	-
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to onset?	

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Debtor	Buffalo Bayou Brewing Company, Inc Name	Case number (if known) _	24-31933
Part 2	Additional Page		
3.233	Nonpriority creditor's name and mailing address YCHHops	As of the petition filing date, the claim is: Check all that apply. Contingent	\$25,059.37
	306 Division Street Yakima, WA 98902	Unliquidated Disputed Basis for the claim:	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ✓ No ✓ Yes	

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Debtor	Buffalo Bayou Brewing Company, Inc			Case number (if known)	24-31933
	Name				
Part 4	: Total Amounts of the Priority and Nonpriority Unsecured Cla	ms			
5. 4	Add the amounts of priority and nonpriority unsecured claims.				
				Total of claim amounts	
5a. 1	Fotal claims from Part 1	5a.		\$0.00	
5b. 1	Total claims from Part 2	5b.	+	\$11,601,405.29	
	Fotal of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.		\$11,601,405.29	_

Fill in this information to identify the case:					
Debtor name _	Buffalo Bayou Brewing Company, Inc				
United States Ba	nkruptcy Court for the:				
	Southern District of Texas				
Case number (if I	(nown): 24-31933				

☑ Check if this is ar
amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Pa	rt 1: Income				
1.	Gross revenue from busin	ess			
	Identify the beginning and e may be a calendar year	nding dates of the debtor's	fiscal year, which	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
	From the beginning of the fiscal year to filing date:	From <u>01/01/2024</u> to MM/ DD/ YYYY	Filing date	Operating a business Other	
	For prior year:	From <u>01/01/2023</u> to MM/ DD/ YYYY	12/31/2023 MM/ DD/ YYYY	☑ Operating a business ☐ Other	\$394,701.00
	For the year before that:	From <u>01/01/2022</u> to MM/ DD/ YYYY	12/31/2022 MM/ DD/ YYYY	✓ Operating a business ☐ Other	\$6,489,459.00
2.				income may include interest, dividends, include revenue listed in line 1.	money collected from lawsuits, and
				Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
	From the beginning of the fiscal year to filing date:	From <u>01/01/2024</u> to MM/ DD/ YYYY	Filing date		
	For prior year:	From <u>01/01/2023</u> to MM/ DD/ YYYY	12/31/2023 MM/ DD/ YYYY		
	For the year before that:	From <u>01/01/2022</u> to MM/ DD/ YYYY	12/31/2022 MM/ DD/ YYYY		

Debtor	Case 24-31933 Document 34 Filed in TXSB on 09/03/24 Page 76 of 91 Name Name	24-31933
Part 2	2: List Certain Transfers Made Before Filing for Bankruptcy	

✓ None	th respect to cases filed or				
Creditor's name	and address	Dates	Total amount or value	Reasons for payment or tr	ransfer
				Check all that apply	
				☐ Secured debt	
Creditor's name				Unsecured loan repaym	ents
Stroot			_	Suppliers or vendors	
Street				Services	
		_	_	Other	
City	State ZIP Code				
			n hafana fillian da a a a a a a a a		
'avments or other	er transfers of property n	•	r before filing this case that be	•	
List payments or t	ransfers, including expens				
List payments or to co-signed by an in adjusted on 4/01/2 Insiders include of	sider unless the aggregates and every 3 years after ficers, directors, and anyo	e value of all prope that with respect to one in control of a co	erty transferred to or for the bene o cases filed on or after the date corporate debtor and their relative	of the insider is less than \$7 of adjustment.) Do not include es; general partners of a partne	,575. (This amount ma any payments listed in
List payments or to co-signed by an in adjusted on 4/01/2 Insiders include of relatives; affiliates	sider unless the aggregates and every 3 years after ficers, directors, and anyo	e value of all prope that with respect to one in control of a co	erty transferred to or for the bene o cases filed on or after the date	of the insider is less than \$7 of adjustment.) Do not include es; general partners of a partne	,575. (This amount ma any payments listed in
List payments or to co-signed by an in adjusted on 4/01/2 Insiders include of relatives; affiliates	sider unless the aggregates and every 3 years after ficers, directors, and anyo of the debtor and insiders	e value of all prope that with respect to one in control of a co	erty transferred to or for the bene o cases filed on or after the date corporate debtor and their relative	of the insider is less than \$7 of adjustment.) Do not include es; general partners of a partne	,575. (This amount ma any payments listed in ership debtor and their
List payments or to co-signed by an in co-signed by an in coding the considers include of relatives; affiliates None	sider unless the aggregates and every 3 years after ficers, directors, and anyo of the debtor and insiders	e value of all prope that with respect to one in control of a co of such affiliates;	erty transferred to or for the bene o cases filed on or after the date corporate debtor and their relativ and any managing agent of the	ofit of the insider is less than \$7 of adjustment.) Do not include es; general partners of a partne debtor. 11 U.S.C. § 101(31).	,575. (This amount ma any payments listed in ership debtor and their
List payments or to co-signed by an in adjusted on 4/01/2 Insiders include of relatives; affiliates None Insider's name and	sider unless the aggregates and every 3 years after ficers, directors, and anyo of the debtor and insiders	e value of all prope that with respect to one in control of a co of such affiliates;	erty transferred to or for the bene o cases filed on or after the date corporate debtor and their relativ and any managing agent of the	ofit of the insider is less than \$7 of adjustment.) Do not include es; general partners of a partne debtor. 11 U.S.C. § 101(31).	,575. (This amount ma any payments listed in ership debtor and their
List payments or to co-signed by an in adjusted on 4/01/2 Insiders include of relatives; affiliates Insider's name and Creditor's name	sider unless the aggregates and every 3 years after ficers, directors, and anyo of the debtor and insiders	e value of all prope that with respect to one in control of a co of such affiliates;	erty transferred to or for the bene o cases filed on or after the date corporate debtor and their relativ and any managing agent of the	ofit of the insider is less than \$7 of adjustment.) Do not include es; general partners of a partne debtor. 11 U.S.C. § 101(31).	,575. (This amount ma any payments listed in ership debtor and their
List payments or to co-signed by an in adjusted on 4/01/2 Insiders include of relatives; affiliates None Insider's name and Creditor's name	sider unless the aggregates and every 3 years after ficers, directors, and anyo of the debtor and insiders	e value of all prope that with respect to one in control of a co of such affiliates;	erty transferred to or for the bene o cases filed on or after the date corporate debtor and their relativ and any managing agent of the	ofit of the insider is less than \$7 of adjustment.) Do not include es; general partners of a partne debtor. 11 U.S.C. § 101(31).	,575. (This amount ma any payments listed in ership debtor and their
List payments or to co-signed by an in adjusted on 4/01/2 Insiders include of relatives; affiliates None Insider's name and Creditor's name	sider unless the aggregates and every 3 years after ficers, directors, and anyo of the debtor and insiders and address	e value of all prope that with respect to one in control of a co of such affiliates; a Dates	erty transferred to or for the bene o cases filed on or after the date corporate debtor and their relativ and any managing agent of the	ofit of the insider is less than \$7 of adjustment.) Do not include es; general partners of a partne debtor. 11 U.S.C. § 101(31).	,575. (This amount ma any payments listed in ership debtor and their
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List payments or to co-signed by an in adjusted on 4/01/2 Insiders include of relatives; affiliates None Insider's name and Creditor's name	sider unless the aggregates and every 3 years after ficers, directors, and anyo of the debtor and insiders and address State ZIP Code	e value of all prope that with respect to one in control of a co of such affiliates; a Dates	erty transferred to or for the bene o cases filed on or after the date corporate debtor and their relativ and any managing agent of the	ofit of the insider is less than \$7 of adjustment.) Do not include es; general partners of a partne debtor. 11 U.S.C. § 101(31).	,575. (This amount ma any payments listed in ership debtor and their
List payments or to co-signed by an in adjusted on 4/01/2 Insiders include of relatives; affiliates None Insider's name and Creditor's name	sider unless the aggregates and every 3 years after ficers, directors, and anyo of the debtor and insiders and address State ZIP Code	e value of all prope that with respect to one in control of a co of such affiliates; a Dates	erty transferred to or for the bene o cases filed on or after the date corporate debtor and their relativ and any managing agent of the	ofit of the insider is less than \$7 of adjustment.) Do not include es; general partners of a partne debtor. 11 U.S.C. § 101(31).	,575. (This amount ma any payments listed in ership debtor and their
List payments or too-signed by an inadjusted on 4/01/2 insiders include of relatives; affiliates None Insider's name and Creditor's name	sider unless the aggregates and every 3 years after ficers, directors, and anyo of the debtor and insiders and address State ZIP Code	e value of all prope that with respect to one in control of a co of such affiliates; a Dates	erty transferred to or for the bene o cases filed on or after the date corporate debtor and their relativ and any managing agent of the	ofit of the insider is less than \$7 of adjustment.) Do not include es; general partners of a partne debtor. 11 U.S.C. § 101(31).	,575. (This amount ma any payments listed ir ership debtor and their
List payments or too-signed by an inadjusted on 4/01/2/Insiders include of relatives; affiliates None Insider's name and Creditor's name Street City Relationship to consequence of the sequence of the seq	sider unless the aggregates and every 3 years after ficers, directors, and anyo of the debtor and insiders and address State ZIP Code lebtor	e value of all proper that with respect to the in control of a control of a control of a control of such affiliates; and the control of a control of such affiliates; and the control of a control of such affiliates; and the control of a control of such affiliates; and the control of a control of such affiliates; and the control of such affiliates and the control of such affiliates; and the control of such affiliates are control of such affiliates; and the control of such affiliates are control of such affiliates; and the control	rety transferred to or for the beneal of cases filed on or after the date corporate debtor and their relative and any managing agent of the of the following transfer to the file of the f	of the insider is less than \$7 of adjustment.) Do not include es; general partners of a partner debtor. 11 U.S.C. § 101(31). Reasons for payment or tr	,575. (This amount ma any payments listed in ership debtor and their
List payments or too-signed by an inadjusted on 4/01/2/Insiders include of relatives; affiliates None Insider's name and Creditor's name Street City Repossessions, f List all property of	sider unless the aggregates and every 3 years after ficers, directors, and anyo of the debtor and insiders State ZIP Code lebtor oreclosures, and returns the debtor that was obtain	e value of all proper that with respect to the in control of a control of a control of a control of such affiliates; and the control of a control of such affiliates; and the control of a	erty transferred to or for the beneal ocases filed on or after the date corporate debtor and their relative and any managing agent of the off total amount or value Total amount or value	e, including property repossessi	,575. (This amount ma any payments listed in ership debtor and their
List payments or to co-signed by an in adjusted on 4/01/2 Insiders include of relatives; affiliates None Insider's name and Creditor's name Street City Relationship to constant and property of	sider unless the aggregates and every 3 years after ficers, directors, and anyo of the debtor and insiders State ZIP Code lebtor oreclosures, and returns the debtor that was obtain	e value of all proper that with respect to the in control of a control of a control of a control of such affiliates; and the control of a control of such affiliates; and the control of a	rety transferred to or for the beneal of cases filed on or after the date corporate debtor and their relative and any managing agent of the of the following transfer to the following transfer transfer to the following transfer transfer transfer transfe	e, including property repossessi	,575. (This amount ma any payments listed in ership debtor and their

Name			2012 Hino Truck,		02/20/2024	\$10,500.00
Creditor's name					<u></u>	<u> </u>
Street						
Dity	State	ZIP Code				
Creditor's name			1/2 BBL kegs and	1/6 BBL kegs	03/14/2024	\$201,820.00
itreet						
Dity	State	ZIP Code				
Creditor's name			In-Line Model Labo Rails	eler 700VS with Side	03/12/2024	\$39,600.00
Street						
City	State	ZIP Code				
ist any creditor, inclebtor without permi	luding a bank ssion or refus	or financial in ed to make a	stitution, that within 90 d payment at the debtor's	ays before filing this case s direction from an account o	et off or otherwise took a f the debtor because the	nything from an accour debtor owed a debt.
List any creditor, incledebtor without permind None	ssion or refus	or financial in sed to make a	payment at the debtor's	direction from an account o	f the debtor because the	debtor owed a debt.
List any creditor, included	ssion or refus	or financial in ed to make a	stitution, that within 90 d payment at the debtor's Description of the act	direction from an account o	et off or otherwise took a f the debtor because the Date action was taken	nything from an accoundebtor owed a debt. Amount
List any creditor, includebtor without permi ✓ None Creditor's name an	ssion or refus	or financial in ed to make a	Description of the act	direction from an account o	f the debtor because the Date action was	debtor owed a debt.
ist any creditor, inclebtor without permi ✓ None Creditor's name an	ssion or refus	or financial in	payment at the debtor's	direction from an account o	f the debtor because the Date action was	debtor owed a debt.
ist any creditor, inclebtor without permi None Creditor's name an Creditor's name	ssion or refus	or financial in ed to make a	Description of the act	direction from an account o	f the debtor because the Date action was	debtor owed a debt.
ist any creditor, inclebtor without permi None Creditor's name an Creditor's name	d address State	zIP Code	Description of the act	direction from an account o	f the debtor because the Date action was	debtor owed a debt.
List any creditor, includebtor without permit None Creditor's name and Creditor's name Creditor's name City Legal Action	ssion or refus d address State	ZIP Code	Description of the act	direction from an account o	Date action was taken	debtor owed a debt.
Legal Action Legal actions, administ the legal actions appacity—within 1 y	State State s or Assign inistrative pro	ZIP Code aments cceedings, cos, investigation	Description of the act XXXX ourt actions, execution	direction from an account o	Date action was taken	Amount
List any creditor, includebtor without permit Mone Creditor's name and Creditor's name	State State s or Assign inistrative pro	ZIP Code aments cceedings, cos, investigation	Description of the act XXXX ourt actions, execution as, arbitrations, mediation	direction from an account o	Date action was taken mental audits state agencies in which t	Amount
List any creditor, includebtor without permit value of the company	State State S or Assign inistrative properties, proceedings	ZIP Code ments oceedings, coording this case.	Description of the act XXXX ourt actions, execution as, arbitrations, mediation	tion creditor took is, attachments, or governes, and audits by federal or Court or agency's na Harris County Civil	Date action was taken mental audits state agencies in which t	he debtor was involved Status of case Pending
List any creditor, includebtor without permit Mone Creditor's name and Creditor's name Cr	State	ZIP Code ments oceedings, coording this case.	Description of the act XXXX ourt actions, execution as, arbitrations, mediation	tion creditor took s, attachments, or governes, and audits by federal or	Date action was taken Date action was taken mental audits state agencies in which taken me and address Court at Law No. 2	Amount he debtor was involved Status of case
debtor without permit None Creditor's name and Creditor's name Street City 3: Legal Action Legal actions, admit List the legal actions capacity—within 1 you not	State	ZIP Code ments oceedings, coording this case.	Description of the act XXXX ourt actions, execution as, arbitrations, mediation	is, attachments, or governes, and audits by federal or Court or agency's na Harris County Civil	Date action was taken Date action was taken mmental audits state agencies in which to the and address Court at Law No. 2 oor	he debtor was involved Status of case ✓ Pending On appeal

Debto	Dr Buffalo Bayou Brewing Co	933 Document 34 Filed	d in TXSB on 09/03/24 Page 78 0 Case number (if known)	f 91 24-31933
7.2.	Case title	Nature of case	Court or agency's name and address	Status of case
	Austin Business Finance,LLC, v. Buffalo Bayou Brewing Company and William McLucas		Williamson County 425th Judicial District Name 405 M.L.K Street Street	☑ Pending ☐ On appeal ☐ Concluded
	Case number			
	24-0013-C425		Georgetown, TX 78626 City State ZIP Code	
7.3.	Case title	Nature of case	Court or agency's name and address	Status of case
	Frost Bank vs. Buffalo Brewing Company, Buffbrew Taproom, LLC, and Rassul D. Zarinfar		Harris County 215th District Court Name 201 Caroline St Street	☑ Pending ☐ On appeal ☐ Concluded
	Case number 2024-00680		Houston, TX 77002 City State ZIP Code	
7.4.	Case title	Nature of case	Court or agency's name and address	Status of case
	Pimuro Capital Partners, LLC v. Buffalo Brewing Company, WPM Capital Partners, LLC, and William McLucas		190th Judicial District Court of Harris County of Texas Name 201 CAROLINE Floor 12 Street	☑ Pending ☐ On appeal ☐ Concluded
	Case number 2022-60869		Houston, TX 77002 City State ZIP Code	
7.5.	Case title	Nature of case	Court or agency's name and address	Status of case
	Setpoint Integrated Solutions, Inc. vs Buffalo Bayou Brewing Company	Judgement	Harris County Civil Court at Law No. 2 Name 201 Caroline 5th Floor Street	☐ Pending ☐ On appeal ☑ Concluded
	Case number			
	1214086		Houston, TX 77002 City State ZIP Code	
7.6.	Case title	Nature of case	Court or agency's name and address	Status of case
	U.S. Bank National Association D/B/A U.S. Bank Equipment v Buffalo Bayou Brewing Company and Rassul Zarinfar		Harris County District Court - 113th Name 201 Caroline St #420 Street	☑ Pending ☐ On appeal ☐ Concluded
	Case number		Houston, TX 77002 City State ZIP Code	
	2023-31075			

otor Buffalo Bayou Brewing Name	1933 D Company,	ocument 34 Fi	ed in TXSB or	09/03/24 Page 79 Case number (if known)	of 91 24-31933
Case title	Nature	of case	Court or agend	cy's name and address	Status of case
Christopher Whitemeyer vs. Buffalo Bayou Brewing Company	_			I District Court of Harris	☑ Pending ☐ On appeal ☐ Concluded
Case number			Street		
2023-37036			Houston, TX	77002 State ZIP Code	
Case title	Nature	of case	Court or agend	cy's name and address	Status of case
Danielle Cheek et al. vs William McLucas, et al.			Court of Char Williams Just Name	ncery, Leonard L. ice Center	✓ Pending ☐ On appeal ☐ Concluded
Case number			500 North Kin Street	g Street 12th Floor	Concluded
2023-0903					
			Wilmington, I City	State ZIP Code	
Case title	Nature	of case	Court or agend	cy's name and address	Status of case
Settegast Partnership vs. Rassul Zarinfar: Buffalo Bayou Brewing Company	Citation	n/ Eviction	1, Place 1 Name 7300 North Si	y - Justice Court Precinct	☑ Pending ☐ On appeal ☐ Concluded
Case number		Street			
241100056603			Houston, TX	77091 State ZIP Code	
Assignments and receivership List any property in the hands of a receiver, custodian, or other court- None				before filing this case and any pr	roperty in the hands of a
Custodian's name and address		Description of the pro	pperty	Value	
Custodian's name		Case title		Court name and address	
Street		Case title			
				— Name	
City State	ZIP Code	Case number		Street	_
		Date of order or assig	ınment	City	State ZIP Code
rt 4: Certain Gifts and Charit	able Contr	ibutions		_	
List all gifts or charitable contribute to that recipient is less than \$1,0	outions the		ent within 2 years be	fore filing this case unless the	aggregate value of the

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Recipient's name			
Street			
City State ZIP Code	-		
Recipient's relationship to debtor	_		
5: Certain Losses All losses from fire, theft, or other casualty	within 1 year before filing this case.		
✓ None Description of the property lost and how the	ne Amount of payments received for the loss	Date of loss	Value of property
loss occurred	If you have received payments to cover the loss, for example, from insurance, government compensation or tort liability, list the total received.	ı,	lost
	List unpaid claims on Official Form 106A/B (Schedul A/B: Assets – Real and Personal Property).	e	
	<u> </u>		
Payments related to bankruptcy			
Payments related to bankruptcy List any payments of money or other transfers case to another person or entity, including atto bankruptcy case.	of property made by the debtor or person acting on behalf orneys, that the debtor consulted about debt consolidation or		
	rneys, that the debtor consulted about debt consolidation or		
Payments related to bankruptcy List any payments of money or other transfers case to another person or entity, including atto bankruptcy case. None	rneys, that the debtor consulted about debt consolidation or	r restructuring, seek	ing bankruptcy relief, or Total amount or
Payments related to bankruptcy List any payments of money or other transfers case to another person or entity, including atto pankruptcy case. None Who was paid or who received the transfer?	rneys, that the debtor consulted about debt consolidation or representation of the second sec	r restructuring, seek	Total amount or value
Payments related to bankruptcy List any payments of money or other transfers case to another person or entity, including atto pankruptcy case. None Who was paid or who received the transfer? TRAN SINGH, LLP Address 2502 La Branch St.	If not money, describe any property transferred Attorney's Fee	Dates 4/19/2024	Total amount or value \$10,500.00
Payments related to bankruptcy List any payments of money or other transfers case to another person or entity, including atto bankruptcy case. None Who was paid or who received the transfer of the transfer	If not money, describe any property transferred Attorney's Fee Filing Fee	Dates 4/19/2024 4/19/2024	Total amount or value \$10,500.00
Payments related to bankruptcy List any payments of money or other transfers case to another person or entity, including atto bankruptcy case. None Who was paid or who received the transfer of the transf	If not money, describe any property transferred Attorney's Fee Filing Fee	Dates 4/19/2024 4/19/2024	Total amount or value \$10,500.00
Payments related to bankruptcy List any payments of money or other transfers case to another person or entity, including atto bankruptcy case. None Who was paid or who received the transfer? TRAN SINGH, LLP Address 2502 La Branch St.	If not money, describe any property transferred Attorney's Fee Filing Fee	Dates 4/19/2024 4/19/2024	Total amount or value \$10,500.00

Debtor Buffalo Bayou Brewing Company, Inc Page 81 Of 91 24-31933

Name

12	Self-settled trusts of which the debtor is a ben	eficiary			
		by the debtor or a person acting on behalf of the debtor wi	thin 10 years before	e the filing of this case to	а
	Do not include transfers already listed on this star	tement.			
	√None				
12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value	
	Trustee				
		_			
13.	Transfers not already listed on this statement			- b - b - M - C db - d - b	L
	years before the filing of this case to another personal	y sale, trade, or any other means—made by the debtor or son, other than property transferred in the ordinary course Do not include gifts or transfers previously listed on this s	of business or finar	n benair of the debtor with	nin 2
13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value	
	Address				
	Street				
	City State ZIP Code				
	Relationship to debtor				
Dor	t 7: Previous Locations				
	Previous addresses				
• ••		thin 3 years before filing this case and the dates the addre	sses were used.		
	☑ Does not apply				
	Address	Dates of	occupancy		
14.1.		F	То		
	Street	From	10		

City

State

ZIP Code

Debto	<u>= = = g p</u>	Document 34 Filed	in TXSB on 09/03	/24 Page 82 of ase number (if known)	91 24-31933			
Par	Name t 8: Health Care Bankruptcies							
	Health Care bankruptcies							
	Is the debtor primarily engaged in offering s —diagnosing or treating injury, deformity, c —providing any surgical, psychiatric, drug ✓No. Go to Part 9. ☐ Yes. Fill in the information below.	or disease, or						
	Facility name and address	Nature of the business operadebtor provides	tion, including type of serv	and hou	provides meals sing, number of in debtor's care			
15.1.								
	Facility name							
	Street	Location where patient recorfacility address). If electronic,			records kept?			
	City State ZIP Code			Check all	•			
Par	t 9: Personally Identifiable Informat	ion						
16.	Does the debtor collect and retain person ✓ No.	nally identifiable information o	f customers?					
	Yes. State the nature of the information of	collected and retained.						
		Does the debtor have a privacy policy about that information?						
	□No	•						
	Yes							
17.	Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit- sharing plan made available by the debtor as an employee benefit?							
	☑ No. Go to Part 10.							
	Yes. Does the debtor serve as plan adm	inistrator?						
	☐ No. Go to Part 10.							
	Yes. Fill in below:							
	Name of plan		Employer id	entification number of	the plan			
			EIN:					
	Has the plan been terminated No	1?						
	Yes							
Par	t 10: Certain Financial Accounts, Sa	afe Deposit Boxes, and Sto	orage Units					
18.	Closed financial accounts		_					
	Within 1 year before filing this case, were ar or transferred? Include checking, savings, money market, or							
	cooperatives, associations, and other finance. None		C. Lopoon, and onato	Jao, ordan arriori	-, -,			
	Financial institution name and address	Last 4 digits of account number	,,,	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer			

Name Street Savings Money market Brokerage Other Other Other Other Savings Other Other Other Savings Other Savings Other Savings Other Savings Other Savings Other Savings Other Other Other Other Other Other Other Savings Other Other Other Savings Other Other Other Savings Other Other Savings Other Other Savings Other O		Name				
Street Brokerage Other			XXXX- <u>2 2 6 6</u>	✓ Checking	06/28/2023	\$0.00
Street		Name		Savings		
Brokerage Other		Street		-		
18.2 Frost Bank				_	•	
Frost Bank XXXX-2_2_7_4				Other		
Name Street Savings Money market Brokerage Other		City State ZIP Code			_	
Name Street Savings Money market Brokerage Other	18 2	Frost Bank	YYYY 2 2 7 <i>4</i>	Chacking	11/15/2022	¢0.00
Street Money market Brokerage Other			////- <u>2 2 1 4</u>		11/13/2023	φυ.υυ
Brokerage Other				=	arket	
Other Other Other		Street		-		
State ZIP Code XXXX-2 2 5 8						
Street State ZIP Code State ZIP Code Street					<u>_</u>	
Street Savings Money market Brokerage Other		City State ZIP Code				
Street Money market Brokerage Other			XXXX- <u>2 2 5 8</u>	✓ Checking	11/15/2023	\$0.00
Brokerage Other		Name		Savings		
Brokerage Other		Street		☐ Money ma	arket	
City State ZIP Code XXXX-4 3 0 6 Checking 02/20/2024 \$0.00		olioo.		_	•	
Integration				Other		
Savings Money market Brokerage Other		City State ZIP Code			_	
Savings Money market Brokerage Other	1 Q /	Independent Financial	VVVV 4 2 0 6	Chapking	02/20/2024	¢0.00
Street Money market Brokerage Other			^^^ <u>4 3 0 6</u>	_	02/20/2024	<u>\$0.00</u>
Brokerage Other				=	arkot	
Other		Street				
State ZIP Code XXXX-9 1 4 3 1						
Name Street Str					_	
Savings Money market Brokerage Other		City State ZIP Code				
Street Money market Brokerage Other	18.5	Plains Capital Bank	XXXX- <u>9_1_4_3</u>	✓ Checking	06/2023	\$0.00
Brokerage Other City State ZIP Code 19. Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filling this cast		Name		☐ Savings		
Brokerage Other		Street		☐ Money ma	arket	
City State ZIP Code 19. Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filling this case. None 19.1 Depository institution name and address Names of anyone with access to it Description of the contents Does debtor still have it? None Name Street Address		olioo.		Brokerage	•	
19. Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case. ✓ None 19.1 Depository institution name and address Names of anyone with access to it Description of the contents Does debtor still have it? Name Street Address				Other		
List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filling this case. ✓ None Depository institution name and address Names of anyone with access to it Description of the contents Does debtor still have it? No Name Street Address		City State ZIP Code			_	
Name Street Address Names of anyone with access to it Description of the contents Does debtor still have it? □ No Yes						
Depository institution name and address Names of anyone with access to it Description of the contents Does debtor still have it? No Name Street Address			for securities, cash, or othe	r valuables the de	ebtor now has or did have within 1 y	ear before filing this case
Still have it? No Name Street Address		None				
Name No Yes Street Address	19.1	Depository institution name and address	Names of anyone with a	ccess to it	Description of the contents	
Name Street Address						
Street Address Address						_ ⊔ No
Address		Name				_ Yes
Address		Street				_
			Address			_
City State ZIP Code			Address			_
		City State ZIP Code				-

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Debtor

ebto	Case 24-31933 Buffalo Bayou Brewing Company	Document 34 Filed in TXSE	on 09/03/24 Page 84 of Case number (if known)	91 24-31933			
20.	Name Off-premises storage						
	List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.						
	☑ None						
20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?			
				☐ No			
	Name			☐ Yes			
	Street						
		Address					
	City State ZIP Code						
	t 11: Property the Debtor Holds or Co	ontrols That the Debtor Does Not C	wn				
21.	Property held for another						
	List any property that the debtor holds or conleased or rented property. None	trois that another entity owns. Include any	property borrowed from, being stored for	, or held in trust. Do not list			
	None						
	Owner's name and address	Location of the property	Description of the property	Value			
				_			
	Name			<u>-</u>			
	Street		<u> </u>	_			
				_			
	City State ZIP Code			_			
Par	t 12: Details About Environmental In	formation					
	the purpose of Part 12, the following definition						
	Environmental law means any statute or gove medium affected (air, land, water, or any other		, contamination, or hazardous material, ı	regardless of the			
	Site means any location, facility, or property, in owned, operated, or utilized.	ncluding disposal sites, that the debtor now	owns, operates, or utilizes or that the de	ebtor formerly			
	Hazardous material means anything that an e harmful substance.	nvironmental law defines as hazardous or t	oxic, or describes as a pollutant, contam	ninant, or a similarly			
Rep	ort all notices, releases, and proceedings kn	own, regardless of when they occurred.					
22.	Has the debtor been a party in any judicial ✓ No	or administrative proceeding under any	environmental law? Include settlemen	nts and orders.			
	Yes. Provide details below.						
	ss. Fromde details below.						

Debtor

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	Name			
	Case title	Court or agency name and address	Nature of the case	Status of case
				Pending
	Case number	Name		On appeal
		Street		Concluded
		City State ZIP Code		
23.	Has any governmental unit otherwise environmental law?	notified the debtor that the debtor may be liable	or potentially liable under or in violation	on of an
	✓No			
	Yes. Provide details below.			
	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
	Name	Name		
	Street	Street		
		City Chata 71D Code		
	City State ZIP Code	City State ZIP Code		
24.	Has the debtor notified any governme ✓ No	ntal unit of any release of hazardous material?		
	Yes. Provide details below.			
	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
	Name	Name		
	Street	Street		
	City State ZIP Code	City State ZIP Code		
Par	t 13: Details About the Debtor's E	Business or Connections to Any Business		
25	Other businesses in which the debtor	has or has had an interest		
25.		as an owner, partner, member, or otherwise a person	n in control within 6 years before filing thi	s case. Include this
	information even if already listed in the S		3 .	
	Mone			
	Business name and address	Describe the nature of the business	Employer Identification number	
			Do not include Social Security	number or ITIN.
25.1.			EIN:	_
	Name		Dates business existed	
	Street		Erom T-	
			From To	
	City State ZIP Code			

None			
Name and address			Dates of service
1. Mary Yiu CPA PLLC			From <u>07/2023</u> To <u>01/2024</u>
Name 14090 Southwest Fwy Suit Street	ee 300		
Sugar Land, TX 77478	State	ZIP Code	
Name and address			Dates of service
Pannell Kerr Forster of Text Name 5847 San Felipe Suite 2600 Street			From 12/2012 To 07/2023
Houston, TX 77057	State	ZIP Code	
statement within 2 years bef		d, or reviewed debtor's book	s of account and records or prepared a financial
None			
Name and address			Dates of service
_			Prom To
Name and address			
Name and address 1. Name	State	ZIP Code	
Name and address 1. Name Street City List all firms or individuals will			From To nt and records when this case is filed.
Name and address 1. Name Street City List all firms or individuals where the street is a street in the street in the street in the street is a street in the s			From To
Name and address 1. Name Street City List all firms or individuals will None Name and address			nt and records when this case is filed. If any books of account and records are
Name and address 1. Name Street City List all firms or individuals wl Name and address 1.			nt and records when this case is filed. If any books of account and records are
Name and address 1. Name Street City List all firms or individuals wl None Name and address 1. Name			nt and records when this case is filed. If any books of account and records are

Debtor

ebtor		31933 Docume g Company, Inc	ent 34 Filed in	TXSB on 09/03	/24 Page 87 of 91 ase number (if known)2	4-31933
	Name					
26d.1.	Name and address					
.00	Name					
	Street					
	City	State	ZIP Code	e		
27. lr	nventories					
F [Have any inventories of the deb ☑No		•	iling this case?		
	☑Yes. Give the details about the					
	Name of the person who supe	ervised the taking of the	inventory	Date of inventory	The dollar amount and basis (other basis) of each inventory	
<u> </u>	Byron Lewis			01/19/2024		\$600,956.0
	Name and address of the pers	son who has possession	of inventory records			
7.1.	Steve Gibson	on mie nae peeeeele.	reconstruction records			
	Name					
-	2101 Summer Street Street					
	Houston, TX 77007	State	ZIP Code			
	Dity Name of the person who supe			Date of	The dollar amount and basis (cost, market, or
		-		inventory	other basis) of each inventory	
7	/alentina Pita			01/19/2024	-	\$600,956.0
	Name and address of the pers	son who has possession	n of inventory records			
27.2.	Jennie Smith					
	_{Name} 5301 Nolda Street					
-	Street					
- I	Houston, TX 77007					
_	City	State	ZIP Code			
	Name of the person who supe	ervised the taking of the	inventory	Date of inventory	The dollar amount and basis (other basis) of each inventory	
<u> </u>	Brittany Fashoro			1/19/2024		\$600,956.0
	Name and address of the pers	son who has possession	n of inventory records			
7.3.						
1	lame					
5	Street					
-						
(City	State	ZIP Code			

Debto	or Buffalo Bayou Brewin	-31933 Doo ng Company, Ind	cument 34	Filed in TXSB	on 09/03/24 Case n	Page 88 of umber (if known)	91 24-31933
28.	Name List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.						
	Name	Address			Position and r	nature of any	% of interest, if any
	William McLucas				CEO,		0.00%
	BBBC Holdings, Inc	2429 Bissonne	t St #16 Houst	on, TX 77005	,		100.00%
	Within 1 year before the filing the debtor, or shareholders in ✓ No ☐ Yes. Identify below.					s, general partner	s, members in control of
	Name	Address			Position and natuinterest		Period during which cosition or interest was
						•	eld
					3		From
							То
30.	Payments, distributions, or w Within 1 year before filing this of credits on loans, stock redempt No	case, did the debtor	provide an insid		rm, including salary	, other compensati	on, draws, bonuses, loans,
	Yes. Identify below. Name and address of recipie	nt		Amount of money	or description	Dates	Reason for providing
	Name and address of recipies			and value of prope	•	Dates	the value
30.1.	William McLucas			\$36,00	0.00 (Approx.)	09/2022-4/2024	<u>1</u>
	Name						
	Street						
	City	State	ZIP Code				
	Relationship to debtor						
	<u>Executive</u>						
	Name and address of recipie	nt		Amount of money of and value of proper		Dates	Reason for providing the value
30.2.	Jonathan Horowitz			\$140,00	00.00 (Approx.)	9/2022-4/2024	_
	Name						
	Street						
	City	State	ZIP Code				
	Relationship to debtor						
	Executive						

tor	Buffalo Bayou Brewing Company, Inc	Filed in TXSB on 09/03/24 Case n	Page 89 of 91	24-31933
•	Name Name and address of recipient	Amount of money or description and value of property		Reason for providing the value
	dassul Zarinfar ame	\$128,000.00 (Approx.)	9/2022-4/2024	
S	treet			
	ity State ZIP Code			
	Relationship to debtor			
Y	ithin 6 years before filing this case, has the debtor been a m No Yes. Identify below.	ember of any consolidated group for ta	nx purposes?	
	Name of the parent corporation	Employer Identific	cation number of the pa	rent corporation
		EIN:		
		EIN:		
t 1	4: Signature and Declaration			
an	RNING Bankruptcy fraud is a serious crime. Making a false sta kruptcy case can result in fines up to \$500,000 or imprisonment to examined the information in this Statement of Financial Affairs.	for up to 20 years, or both. 18 U.S.C. §§ 1	52, 1341, 1519, and 357	71.
	ect.			
de	clare under penalty of perjury that the foregoing is true and corre	ct.		
хе	mm/ DD/ YYYY			
\	ID vWANVX137R73dAc1 Zmvl KXnO			
X	ID yW4NYX137BZ3dAcLZmyLKXoQ /s/ William McLucas Signature of individual signing on behalf of the debtor	d name William McL	ucas	_
Р	osition or relationship to debtor			
re	additional pages to Statement of Financial Affairs for Non-Indi	ividuals Filing for Bankruptov (Official Fo	orm 207) attached?	
_	No	Children Danie apicy (Omolai i O	201 / attaonica :	
٦v	Yes .			

Fill in this in	nformation to identify the case:	
Debtor nam		
	es Bankruptcy Court for the:	
Office State	Southern District of Texas	
Case numb	per (if known): 24-31933	☐ Check if this is an amended filing
Official	Form 202	
Declar	ration Under Penalty of Perjury fo	r Non-Individual Debtors 12/15
schedules of documents. and 9011. WARNING a bankruptcy	of assets and liabilities, any other document that requires a declarating This form must state the individual's position or relationship to the of	as a corporation or partnership, must sign and submit this form for the on that is not included in the document, and any amendments of those lebtor, the identity of the document, and the date. Bankruptcy Rules 1008 cealing property, or obtaining money or property by fraud in connection with 0 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.
	-	and a manches or an outborized appart of the portragaline or another individual
	n the president, another officer, or an authorized agent of the corporation of the corporation in this case.	on; a member or an authorized agent of the partnership; or another individual
I hav	ve examined the information in the documents checked below and I have	ve a reasonable belief that the information is true and correct:
	Schedule A/B: Assets–Real and Personal Property (Official Form 20	6A/B)
	Schedule D: Creditors Who Have Claims Secured by Property (Office	ial Form 206D)
	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form	206E/F)
	Schedule G: Executory Contracts and Unexpired Leases (Official Fo	rm 206G)
	Schedule H: Codebtors (Official Form 206H)	
	A Summary of Assets and Liabilities for Non-Individuals (Official For	n 206A-Summary)
₫	Amended Schedule Schedule A/B & E/F	
	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 L	argest Unsecured Claims and Are Not Insiders (Official Form 204)
	Other document that requires a declaration	
	Signa Will Printe	VX137B23dAcLZmyLKXoQ Villiam McLucas ture of individual signing on behalf of debtor am McLucas de name on or relationship to debtor

eSignature Details

yW4NVX137BZ3dAcLZmyLKXoQ William "Billy" McLucas billy@wpmcapital.com 108.7.58.132 Sep 3 2024, 1:08 pm CDT Signer ID: Signed by: Sent to email: IP Address:

Signed at: